

POLYNESIAN VOYAGING SOCIETY

INCOME STATEMENT
1979

| | |
|-----------|-----------|
| 11,000.00 | 73,924.52 |
| 21,924.74 | 42,984.74 |
| 32,944.74 | 30,939.78 |
| 10,000.00 | 25,000 |
| 42,944.74 | 5,939.78 |

| | Jan.-March | Apr.-June | July-Sept. | Oct.-Dec. | Year-to-Date |
|-------------------|------------|-----------|------------|-----------|--------------|
| Income: | | | | | |
| Membership | 1,743.00 | 1,340.00 | 1,433.00 | 806.00 | 5,322.00 |
| Donation | 533.86 | 406.00 | 22,500.00 | 11,024.35 | 34,464.21 |
| Book Sale | 601.16 | 725.31 | 343.45 | 207.55 | 1,877.47 |
| Poster | 12.00 | 12.00 | 2.00 | 2.00 | 28.00 |
| T-Shirt | 22.50 | 164.00 | 9.00 | 4.00 | 199.50 |
| Miscella | 309.50 | 1,515.00 | 940.53 | 1,010.00 | 3,775.03 |
| | 3,222.02 | 4,162.31 | 25,227.98 | 13,053.90 | 45,666.21 |
| Expense: | | | | | |
| Operating Expense | 1,896.65 | 2,684.28 | 2,149.33 | 2,493.43 | 9,223.69 |
| Printing of Books | 1,000.00 | 1,500.00 | 1,500.00 | 810.17 | 4,810.17 |
| Hokule'a | 4,693.54 | 934.72 | 9,817.20 | 9,669.09 | 25,114.55 |
| | 7,590.19 | 5,119.00 | 13,466.53 | 12,972.69 | 39,148.41 |
| Net Loss: | (4,368.17) | (956.69) | 11,761.45 | 81.21 | 6,517.80 |

Outstanding Liabilities:

| | |
|------------------------------------|--------|
| Kenai Helicopter | 326.60 |
| Gross Excise Tax (July-Sept. 1979) | 21.14 |
| (Oct.-Dec. 1979) | 8.09 |
| | 355.83 |

who wants to take camera.
film - cost
safety -

what is our cash on hand?

Jan - 10,000.
Feb - 6,200
Mar - 7,200
Apr - 9,000
June - 3,900
July - 3,600
X Party - 1,500
X Insurance - 3,000
X Shirts, Uni - 1,500
at 61,300

state 10,000.00
always 25,000.00
60,000.00

ALVIN T. SHIM
BENJAMIN C. SIGAL
RAYMOND J. TAM
YUKIO NAITO
WALTER S. KIRIMITSU
HENRY N. KITAMURA

FRANK YAP, JR.
ROY K. S. CHANG
GARY O. GALIHER
CHRISTOPHER G. PABLO
STANLEY M. CHOW

SHIM, SIGAL, TAM & NAITO
ATTORNEYS AT LAW, A LAW CORPORATION
SUITE 800 - 333 QUEEN STREET
HONOLULU, HAWAII 96813

TELEPHONE (808) 524-5803

February 22, 1980

Mr. Myron Thompson
BISHOP ESTATE
Kawaiahao Plaza
Suite 200
567 South King Street
Honolulu, Hawaii 96813

Dear Mr. Thompson:

Enclosed are two checks in the total amount of
\$10,000.00 made payable to the Polynesian Voyaging
Society. These checks are being sent to you on
Mr. Shim's instructions.

Very truly yours,


(Mrs.) Ernella L. Kam

ELK

Encs. 2

POLYNESIAN VOYAGING SOCIETY

BOX 6037 / HONOLULU / HAWAII 96818 / (808) 841-3966

February 22, 1980

PRESIDENT
MICHAEL A. TONGG
VICE PRESIDENT
JO ANNE STERLING
TREASURER
ANTHONY GUERRERO, JR.

SECRETARY
RENEE MILLER

**BOARD OF
DIRECTORS**

PAIGE KAWELO
BARBER

KEALIPUAIMOKU
FROISETH

DAVID B. K. LYMAN, III

JERRY K. MULLER

SIEGFRIED RAMLER

AUGUST YEE

BENJAMIN B. C.
YOUNG, M.D.

ADVISORY BOARD

CHARMAN AKINA, M.D.

FRED CACHOLA, M.ED.

KENNETH P. EMORY, PH.D.

BEN R. FINNEY, PH.D.

WALLACE F. FROISETH

SAM KAAI

HERB KAWAINUI
KANE, M.F.A.

G. ZULU KAUHI

PO'OMAI KAWANANAKOA

ED KEALANAEHELE,
REVEREND

JOHN KRUSE

FRANCIS KAINOA LEE

GORDON PIANAIA

Mr. Fred Cachola
Director of Extension Education
Kamehameha School
Kapalama Heights
Honolulu, Hawaii 96817

Dear Mr. Cachola:

We are once again seeking Kamehameha School's assistance in partially funding our Tahiti 1980 project. The total cost of this project is \$125,000. By making this voyage, our Society is seeking to accomplish the following:

- a. Experiment and document non-instrumental navigation techniques, which may have been used by the ancient Polynesians.
- b. Compare these techniques with modern day navigational aids and tracking systems.
- c. Substantiate travel patterns of the early Polynesians, which are still regarded as theoretical.
- d. Develop an educational program based on research results from the voyage.
- e. Recreate scenes from traditional Polynesian chants and establish new chants and melees from current ocean voyages.
- f. Strengthen and enhance the common Polynesian heritage shared in the Pacific.
- g. Provide another cultural exchange experience between Hawaii and Tahiti.

10,000.00
15,000.00
17,000.00
11,000.00
57,000.00
225,000.00
65,000.00

HAWAII



TAHITI

BICENTENNIAL VOYAGE OF REDISCOVERY
HOE AKU I KA WA'A

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Mr. Fred Cachola
Director of Extension Education

-2-

February 22, 1980

Your assistance at this point is asked for the partial funding of this project in the amount of \$25,000. I have enclosed for your perusal a budget indicating how these funds will be used.

I hope that you will give a favorable consideration to our request.

Sincerely,

Michael A. Tongg
Michael A. Tongg
President

ARG:df

Enclosure

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2/22/80

Proposed Budget for Tahiti 1980

Project Coordination and Training

| | | | |
|---------------------|--|------------------|------------------|
| Salaries: | Navigator (^{Micronesian} Instructor) 5,000 | | |
| | Interpreter (^{Micronesian}) 5,000 | | |
| | Project Coordinator 5,000 | 12,500 | |
| | For Dist. Navigator | 2,000 | 12,500 |
| | Interpreter | | 14,500 |
| Education: | | | |
| | Correlation and follow up of materials | 6,000 | |
| | Transcription | 5,600 | 11,600 |
| | | | 9,600 |
| Slide Presentation: | | | 900 |
| TOTAL | | | \$25,000 |

Submitted by Anthony R. Guerrero, Jr., Treasurer of Polynesian Voyaging Society.

REASON FOR SERVICE: (continued)

- e) Recreate scenes from traditional Polynesian chants and establish new chants and meleles from current ocean voyages.
- f) Strengthen and enhance the common Polynesian heritage shared in the Pacific.
- g) Provide another cultural exchange experience between Hawaii and Tahiti.

THE KAMEHAMEHA SCHOOLS/BERNICE P. BISHOP ESTATE

AUTHORIZATION TO EMPLOY CONSULTANTDate February 20, 1980It is recommended that the POLYNESIAN VOYAGING SOCIETY 841-3966
(Name) (Phone)P.O. Box 19000 A Honolulu, Hawaii 96819
(Address) (Zip Code)

be compensated in the amount of \$25,000.00 for services as
a cooperative developer of a training course to further maximize the utilization of the
voyaging canoe Hokule'a as a floating classroom, and to document and publish the results
of the projects on the 1980 voyage - Hawaii-Tahiti-Hawaii.
during the period March 1980 thru December 1980

REASON FOR SERVICE: A joint venture to document the research and publication of the
following projects on the 1980 voyage Hawaii-Tahiti-Hawaii: a) experiment and document
noninstrumental navigation techniques, which may have been used by the ancient Polynesians.
b) Compare these techniques with modern day navigational aids and tracking systems. c) Sub-
stantiate travel patterns of the early Polynesians, which are still regarded as theoretical.
d) Develop an educational program based on research results from the voyage. (see attached)

QUALIFICATIONS OF CONSULTANT: The PVS has developed a set of children's books on voyaging
which is accompanied by a teacher's curriculum guide (has been classroom tested and is in
use/on State approved list); has provided via the Speaker's Bureau presentations on the '76
voyage and trips plus other areas of interest (foods, plants, etc.); has given workshops
using voyaging as a means to gain insight into the Hawaiian culture; is presently developing
an activity book on canoes and voyaging; and is in the process of another trip to Tahiti.

IMMEDIATE SUPERVISOR:
Gordon Pi'ianai'a
Hawaiian Studies Institute
Kamehameha Schools/Bishop Estate

and
PVS Authorized Officer or Chairperson of
PVS Steering Committee or Chairperson of PVS
Training School.

AUTHORIZED:

PresidentDatePerson RequestingDirector

Noted:

Director of Personnel Services

The above arrangement is agreeable to me.

Anthony Guerrero, Jr., Treasurer
Polynesian Voyaging Society
(Consultant)

27 February 1980
(Date)

(Social Security Number of
General Excise License Number)

METHOD OF PAYMENT: one lump sum payment as soon as possible to be matched by
private donations.

CHARGE TO: Ocean-Marine Account: [REDACTED]

NOTE: QUARTERLY REPORTS ON EXPENDITURES OF THESE MONIES MUST BE SUBMITTED TO THE
KAMEHAMEHA SCHOOLS.

(Original to Payroll; one copy each to consultant, Personnel Dept., Exten. Educ. Division)



Bojim Investments, Inc.

EXECUTIVE OFFICES • P.O. BOX 1417 • HONOLULU, HAWAII 96806 • (808) 487-7261

February 4, 1980

Mr. Myron B. Thompson
Polynesian Voyaging Society
P. O. Box 6037
Honolulu, HI 96818

Daer Pinky:

Thanks for letter regarding a request to support Hokule'a voyage to Tahiti.

Both Bob and I wish the Society every success. Enclosed is a contribution from us indicating our support of this cause.

Much aloha.

Sincerely,

James C. Wo

JCW:tn
Encl.



BOJIM INVESTMENTS, INC.
P.O. BOX 1417
HONOLULU, HAWAII 96806

REMITTANCE ADVICE

59-106
1213

0194

PAY

MADEIRA 10000000

DOLLARS

| TO THE ORDER OF | DATE | CHECK NO. | CHECK AMOUNT |
|-----------------------------|--------|-----------|--------------|
| Polynesian Voyaging Society | 2/5/80 | 0194 | 100.00 |

Mr. Myron Thompson
P.O. Box 3466

Honolulu, Hawaii 96801

AMERICAN SECURITY BANK
Head Office Honolulu, HI

BOJIM INVESTMENTS, INC.

110001

1980

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M E M O R A N D U M

October 12, 1979

TO: FUND RAISING COMMITTEE
FROM: MAR *Man*
SUBJ: UPDATE - CONTRIBUTIONS

As of today's date, the following individuals/businesses have contributed to the 1980 voyage:

| | |
|---|----------|
| Bank of Hawaii | 1,000.00 |
| David O. Gillette | 150.00 |
| Hawaii Trading Ltd. | 300.00 |
| MPM Hawaiian Inc. | 100.00 |
| Rawley Frozen Foods | 50.00 |
| Guy Rothwell | 100.00 |
| Xerox Corporation | 100.00 |
| Contact Distributors | 50.00 |
| Hamilton, Gibson, Nickelsen Rush & Moore | 250.00 |
| Ashford & Wriston | 500.00 |
| Tom Hamilton | 200.00 |
| Hawaii Newspaper Agency | 500.00 |
| Alvin Shim | 2,000.00 |
| Territorial Distributors | 100.00 |
| Hiram Fong, Jr. | 100.00 |
| August Yee | 100.00 |
| Spencecliff Corporation | 100.00 |
| Augie Dias | 30.00 |

Page Two
UPDATE-CONTRIBUTIONS

The following will not be participating:

Times Supermarket

Capital Investment of Hawaii, Inc.

IBM

Pentagram Corporation (Burger King)

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M E M O R A N D U M

September 5, 1979

TO: FUND RAISING COMMITTEE/TAHITI 1980
FROM: MAR *ma*
SUBJ: UPDATE - Contributions

| <u>Contributor</u> | <u>Amount</u> |
|--------------------------|-------------------------------|
| Amfac Marine | 7,000.00 (free drydocking) |
| Ashford & Wriston | 500.00 |
| Tom Hamilton | 200.00 |
| Hawaii Newspaper Agency | 500.00 |
| Alvin Shim | 2,000.00 |
| Territorial Distributors | 100.00 |

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KEMS Inc.

PHONE (808) 845-6402
WUI TELEX 633164

2234 HOONEE PLACE
HONOLULU, HAWAII 96819

August 20, 1979

MEMO

To : Mr. Jan Dill
From : Roy J. Yee, Vice President
Subject : Possible Additional Donors and Connections that I have Made

I have already contacted Mr. Colby Jones, Vice President of Amfac Marine, 1125 Ala Moana, Honolulu, Hawaii 96814, Phone # 521-3411. Mr. Jones has agreed to haul out the Hokule'a on a not-to-interfere basis with his operation at Keehi Marina and Drydock. He should receive a thank you letter as it will save us \$7000 budget amount for haul outs. I got verbal approval from him on August 9, 1979. He also did say that he was not sure whether he could do much more than just haul us but I told him that there probably would be no problems since the manpower will be provided by PVS anyway. In any event, Mr. Don Weust is the Sales Manager for Amfac Marine and any purchases from Amfac should go to him.

The following people have not been contacted by me but should be put on the list:

Mr. A. L. Kilgo, President
A. L. Kilgo Co.
180 Sand Island Access Rd.
Honolulu, Hawaii 96819
Phone: 845-3266

Mr. Jim Sterling, Senior Vice President
Dillingham Shipyard
P.O. Box 3288
Honolulu, Hawaii 96801
Phone: 848-6262

Mr. Kent Bowman, President
Davies Marine Agencies
P.O. Box 3020
Honolulu, Hawaii 96802
Phone: 531-8531

MARINE • COMMERCIAL • INDUSTRIAL
DESIGN • SALES • MANUFACTURE • INSTALLATION • SERVICE
OF ELECTRICAL • ELECTRONIC APPARATUS AND SYSTEMS

Continued
next page

MEMO
To: Jan Dill

August 20, 1979
Page 2

Mr. W. H. Stryker
Dillingham Corp., Public Relations Dept.
P. O. Box 3468
Honolulu, Hawaii 96801

Roy J. Yee
ROY J. YEE *by JR*
Vice President

/jgr

cc: Gordon Piianaia
~~Pinky~~ Thompson
Mike Tongg

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M E M O R A N D U M

August 6, 1979

TO: Pinky Thompson
FROM: Mar
SUBJ: SOLICITATION OF FUNDS
1980 Voyage

| <u>Contributor</u> | <u>Amount</u> |
|---|---------------|
| BANK OF HAWAII P.O. box 2900 Honolulu, Hawaii 96846 F. R. Daulton, Vice President and Secretary | 1,000.00 |
| CAPITAL INVESTMENT 239 Merchant Street Honolulu, Hawaii 96803 Stuart Ho, President | No |
| DAVID O. GILLETTE FOUNDATION 2500 Pacific Trade Center Honolulu, Hawaii 96813 | 150.00 |
| HAWAII TRADING LTD. 1918 Homerule Street Honolulu, Hawaii 96819 George Nishihara | 300.00 |
| IBM 1240 Ala Moana Boulevard Honolulu, Hawaii 96814 W. E. Kerr, Area Manager | No |
| MPM HAWAIIAN INC. dba Kentucky Fried Chicken P.O. Box 1808 Kailua-Kona, Hawaii 96740 | 100.00 |
| PENTAGRAM CORPORATION Burger King 1027 Fort Street Mall Honolulu, Hawaii 96813 | No |

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Page Two
Solicitation of Funds

| <u>Contributor</u> | <u>Amount</u> |
|---|---------------|
| RAWLEY FROZEN FOODS 3140 Ualena Street. Room A Honolulu, Hawaii 96819 William Mowat, President | 50.00 |
| GUY ROTHWELL [REDACTED] Kailua, Hawaii 96734 | 100.00 |
| XEROX CORPORATION 841 Bishop Street Honolulu, Hawaii 96813 | 100.00 |

CAPITAL INVESTMENT OF HAWAII, INC.

239 MERCHANT STREET
P. O. BOX 2668 • HONOLULU, HAWAII 96803

(808) 537-3981
CABLE ADDRESS: "CAPITALINC"

July 30, 1979

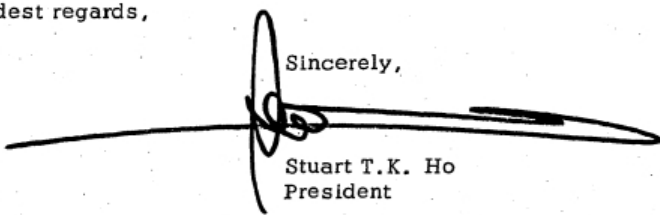
Michael A. Tongg, President
Polynesian Voyaging Society
Post Office Box 6037
Honolulu, Hawaii 96818

Dear Mike:

Much as we would like to make a contribution to Polynesian Voyaging Society, we have been approached by Buffalo's group for a contribution to what appears to be a second voyaging society (I hope that I am not confusing the two). While they have not yet come in with a formal application, I indicated to them that we would help. I think that helping one group is probably as much as we can handle.

With kindest regards,

Sincerely,

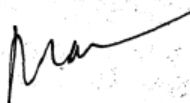


Stuart T.K. Ho
President

STKH:ahy

Attached is for your files.
Copies sent to A. Guerrero.

mar



| | |
|------------------|---------------|
| 85,420.00 | 13,000 |
| 50,000 | 29,000 |
| <u>35,420 00</u> | <u>17,000</u> |
| | 56,000 |

DOCUMENTS CAPTURED AS RECEIVED

POLYNESIAN VOYAGING SOCIETY



the year of the voyage is here...

Just two short years ago the Polynesian Voyaging Society was formed as a non-profit community group with a grand dream: To reconstruct a modern version of an Ancient Deep Water Voyaging Canoe. Today, with the help of many, that dream is a reality, Hokule'a has been born, dedicated, launched and sailed over 1500 miles. It has been a magnificent learning process for society members. Hokule'a has met her trials, been rescued, refined, rededicated and now stands poised to begin one of the greatest scientific adventures of modern times. Soon Hokule'a will begin the voyage that will take her from Hawaii to Tahiti and back without charts or instruments. In early spring the vessel, crew and supplies must be fully provisioned and ready to sail. Your Membership and/or Donation (tax deductible) will help offset the many expenses of this huge effort.....



PENTAGRAM CORPORATION

1027 FORT STREET MALL • HONOLULU, HI. 96813 • (808) 536-4914

July 18, 1979

Mr. Myron Thompson
Polynesian Voyaging Society
Box 6037
Honolulu, Hawaii 96818

Dear Mr. Thompson:

Thank you for your letter describing the 1980 Voyage of the Hokule'a. Unfortunately, we are unable to assist you with a financial donation at this time.

We appreciate your writing us and good luck with the voyage!

Sincerely,

A handwritten signature in cursive script, appearing to read "Judy Jakus".

Judy Jakus
Marketing Director

JJ:lc



International Business Machines Corporation

1240 Ala Moana Boulevard
Honolulu, Hawaii 96814
808/533-7711

July 24, 1979

Mr. Myron Thompson
Polynesian Voyaging Society
P. O. Box 6037
Honolulu, Hawaii 96818

Dear Mr. Thompson:

We are in receipt of your letter regarding the voyage of the Hokule'a from Hawaii to Tahiti.

While recognizing the worthiness of your appeal, we regret we must decline any financial support at this time.

We do wish you best wishes for continued success in your endeavors.

Sincerely,

W. E. Kerr
Pacific Area Manager

WEK:lc

GENERAL

| | <u>Contact:</u> | <u>Results:</u> | <u>Follow-up:</u> |
|--------------------------------|---|-----------------|-------------------|
| ALEXANDER & BALDWIN | | | |
| ALOHA AIRLINES | Thompson/BE | | |
| KIP ALULI | Thompson/BE | | |
| AMFAC DISTRIBUTION | Gilbert/BE Dick Griffith/BE | | |
| AMERICAN SEATING | Alex/KS | | |
| BAKER & TAYLOR | Alex/KS | | |
| E. E. BLACK, LTD. | Gilbert/BE | | |
| BLUE DOLPHIN ROOM | Nainoa/PVS | | |
| BORTHWICK MORTUARY LTD. | Thompson/BE | | |
| BURGER KING (Pentagram Corp.) | | No | A. Guerrero/PVS |
| CAMPBELL ESTATE | Thompson/BE | | |
| THE CARPET SHOPPE | Alex/KS | | |
| BEN CASSIDAY | Thompson/BE | | |
| PAUL CASSIDAY | Thompson/BE | | |
| CHAMPION PRODUCTS | Alex/KS | | |
| HUNG WO CHING | Thompson/BE (listed under Aloha Airlines) | | |
| COLLEGIATE PACIFIC | Alex/KS | | |
| CONRAD ENTERPRISES | Alex/KS | | |
| CONTACT DISTRIBUTORS | Alex/KS | 50.00 | |
| CONTINENTAL AIRLINES | Thompson/KS | | |
| CUMMINS ENGINE SALES OF HAWAII | Alex/KS | | |
| D & D INDUSTRIES INC. | Alex/KS | | |
| DEVOE & RAYNOLDS | Alex/KS | | |
| DILLINGHAM CORPORATION | Dick Wong/BE | | |
| CAPITAL INVESTMENT | Tongg/PVS | No | |

| | <u>Contact:</u> | <u>Results:</u> | <u>Follow-up:</u> |
|--|-----------------------------|-----------------|-------------------|
| EDSUNG FOOD SERVICE CO. | Alex/KS | | |
| HAROLD EICHELBERGER (See Campbell Estate) | Thompson/BE | | |
| ELECTRONIC SYSTEMS INC. | Alex/KS | | |
| FIREMAN'S FUND AMERICAN INS. | Gilbert/BE Steve Ochai | | |
| FOREMOST DAIRIES HAWAII | Alex/KS | | |
| FRITO LAY OF HAWAII, INC. | Alex/KS | | |
| GASCO INC. | Steve Hioki/BE | | |
| SONNY GAY, LTD. | Alex/KS | | |
| DAVID O. GILLETTE FOUNDATION | Gilbert/BE | 150.00 | |
| A. H. HANSEN SALES | Alex/KS | | |
| Y. HATA & COMPANY LTD. | Thompson/BE | | |
| HAWAII NEWSPAPER AGENCY | Thompson/BE Tom Hamilton | 500.00 | |
| HAWAII TRADING LTD. | Alex/KS | 300.00 | |
| HAWAIIAN AIR | Mar | | |
| HAWAIIAN BITUMULS & PAVING | Alex/KS | | |
| HAWAIIAN ELECTRIC | Thompson/BE | | |
| HAWAIIAN FLOUR MILLS, INC. | Alex/KS | | |
| HAWAIIAN LINEN SUPPLY | Alex/KS | | |
| HAWAIIAN TRUST COMPANY | Thompson/BE | | |
| HOLIDAY MART | Tongg/PVS | | |
| HOLSUM HAWAII BAKING INC. | Alex/KS | | |
| M/M JOHN HOLT | Thompson/BE | | |
| HONEYWELL INC. | Alex/KS | | |

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| | <u>Contact:</u> | <u>Results:</u> | <u>Follow-up:</u> |
|--------------------------------|-------------------------|-----------------|-------------------|
| HONOLULU PAPER COMPANY | Alex/KS | | |
| INTERISLAND RESORTS | Guido/BE | | |
| INTERCOLLEGIATE | Alex/KS | | |
| IBM CORPORATION | | No | |
| ISLAND HOLIDAY RESORTS | Gilbert/BE | | |
| JOSTEN'S OF HAWAII | Alex/KS | | |
| KAMAKA HAWAII INC. | Thompson/BE | | |
| DUDIE KAWANANAKOA | Thompson/BE | | |
| KEKAU KAWANANAKOA | Thompson/BE | | |
| POOMAI KAWANANAKOA | Thompson/BE | | |
| EDDIE HULI LEE | Thompson/BE | | |
| RICHARD H. S. LEE INC. | Alex/KS | | |
| LOYALTY ENTERPRISES | Gilbert/BE | | |
| RICHARD LYMAN, JR. | Thompson/BE | | |
| J. A. MACCOSHAM | Alex/KS | | |
| MAUNAWILI PRODUCE | Alex/KS | | |
| FRANK MIDKIFF | Thompson/BE | | |
| MIDPAC LUMBER | Gilbert/BE | | |
| MCINERNY | Thompson/BE | | |
| WADE McVAY | Thompson/BE | | |
| MCWAYNE MARINE SUPPLY | Tongg/PVS | | |
| MPM dba Kentucky Fried Chicken | Alex/KS | 100.00 | |
| MUTUAL WELDING | Alex/KS | | |
| NCR | Gilbert/BE Dick Turk | | |

| | <u>Contact:</u> | <u>Results:</u> | <u>Follow-up:</u> |
|----------------------------------|------------------|-----------------|-------------------|
| OFFICE THINGS | Alex/KS | | |
| HAROLD OHAMA | Fred Cachola/KS | | |
| OUTRIGGER HOTEL | Nainoa/PVS | | |
| PACIFIC MARINE & SUPPLY | Gordon | | |
| PALAMA MEAT COMPANY | Alex/KS | | |
| PARKVIEW GEM STORES | Arthur Wood/BE | | |
| PRUDENTIAL INSURANCE CO. | Andy Anderson/BE | | |
| RAWLEY FROZEN FOODS | Alex/KS | 50.00 | |
| ROGERS PRINTING INC. | Neil/KS | | |
| ROSS SUTHERLAND LTD. | Tongg/PVS | | |
| GUY ROTHWELL | | 100.00 | |
| S. E. RYKOFF & CO. | Alex/KS | | |
| S B PRINTERS INC. | Alex/KS | | |
| DUTCHIE SCHUMAN | Thompson/BE | | |
| SERVCO PACIFIC INC. | Gilbert/BE | | |
| VELVA SHEEN | | | |
| SHERATON HOTELS OF HAWAII | Takabuki/BE | | |
| ALVIN SHIM | Thompson/BE | 2000.00 | |
| FELLA SHINGLE | Thompson/BE | | |
| THURSTON TWIGG SMITH | Thompson/BE | | |
| STAR SUPERMARKET | Tongg/PVS | | |
| STANDARD BRANDS | Alex/KS | | |
| MATSUO TAKABUKI | Thompson/BE | | |
| TAVANA'S ROYAL HEIVA TAHITI INC. | Thompson/BE | | |

| | <u>Contact:</u> | <u>Results:</u> | <u>Follow-up:</u> |
|--------------------------------|--------------------------|-----------------------|---------------------------------------|
| TERRITORIAL DISTRIBUTORS, INC. | Alex/KS | 100.00 | |
| TIMES SUPER MARKET, LTD. | Thompson/BE Matsi | | |
| TOWILL CORPORATION | Stan/BE | | |
| TRADE WIND TOURS OF HAWAII | Thompson/BE Tongg/PVS | | |
| UNION OIL COMPANY OF CALIF. | Alex/KS | | |
| UNIVERSAL MOTOR COMPANY | Alex/KS | | |
| HENRY WALKER | | 7,000 free drydocking | Tongg |
| SPENCE WEAVER | Tongg/PVS | | |
| C. S. WO & SONS | Thompson/BE | | |
| XEROX CORPORATION | Alex/KS | 100.00 | Alex (reconsider another donation) |
| ZELLERBACH PAPER CO. | Alex/KS | | |

Tom Hamilton

100.00

ACCOUNTING SERVICES

Contact:

Results:

Follow-up:

ALEXANDER GRANT & CO.

Gilbert/BE

COOPERS & LYBRAND
(GILETTE FOUNDATION)

Gilbert/BE

ARCHITECTS

Contact:

Results:

Follow-up:

ERNEST HARA & ASSOCIATES INC.

Stan/BE

BANKS

| | <u>Contact:</u> | <u>Results:</u> | <u>Follow-up:</u> |
|------------------------|-----------------|-----------------|-------------------|
| AMERICAN SECURITY BANK | Gilbert/BE | | |
| BANK OF HAWAII | Thompson/BE | 1,000.00 | |
| CENTRAL PACIFIC BANK | Gilbert/BE | | |
| CITY BANK | Guerrero/PVS | | |
| FIRST HAWAIIAN BANK | Guerrero/PVS | | |
| HAWAII NATIONAL BANK | Gilbert/PVS | | |
| LIBERTY BANK | Gilbert/PVS | | |

CONSULTANTS

| | <u>Contact:</u> | <u>Results:</u> | <u>Follow-up:</u> |
|-------------------------|-----------------|-----------------|-------------------|
| GILBERT W. ROOT | Tom Hamilton | | |
| HILAMOORE LEASING AGENT | Dick Wong | | |
| PAUL KAMADA | Gilbert/BE | | |
| SEN COMPANY | Gilbert/BE | | |

CONTRACTORS

| | <u>Contact:</u> | <u>Results:</u> | <u>Follow-up:</u> |
|------------------------------------|-----------------|-----------------|-------------------|
| AMERON H C & D | Alex/KS | | |
| T. ARITA PLUMBING | Alex/KS | | |
| DYNAMIC INDUSTRIES CORPORATION | Stan Hioki/BE | | |
| HAWAIIAN BITUMULS & PAVING CO. | Alex/KS | | |
| LONE STAR HAWAII CONSTRUCTION INC. | Gilbert/BE | | |
| PACIFIC CONCRETE & ROCK | Alex/KS | | |
| CHARLES PANKOW ASSOCIATES | Gilbert/BE | | |
| ROYAL CONTRACTING CO. | Thompson/BE | | |
| WALKER-MOODY CONSTRUCTION | Stan/BE | | |
| WATER RESOURCES INTERNATIONAL | Alex/BE | | Thompson/BE |

DEVELOPERS

Contact:

Results:

Follow-up:

GEORGE HASEGAWA INC.

Gilbert/BE
Tongg/PVS

MCCORMACK CORPORATION

Gilbert/BE
Tongg/PVS

ENGINEERS

Contact:

Results:

Follow-up:

COMMUNITY PLANNING INC.

Thompson/BE

NAKAMURA & TYAU INC.

Gilbert/BE
Stan/BE

ESCROW COMPANIES

Contact:

Results:

Follow-up:

TITLE GUARANTY OF HAWAII

Tongg/PVS

LEGAL

| | <u>Contact:</u> | <u>Results:</u> | <u>Follow-up:</u> |
|---|-----------------|-----------------|-------------------|
| ASHFORD & WRISTON ATTORNEYS | Gil/BE | 500.00 | |
| CADE SCHUTTE FLEMING WRIGHT | Gil/BE | | |
| CONROY, HAMILTON, GIBSON, NICKELSEN & RUSH | Gil/BE | 250.00 | |
| GEORGE PAI | Gil/BE | | |
| RICHARD SASAKI | Gil/BE | | |

SAVINGS AND LOAN

| | <u>Contact:</u> | <u>Results:</u> | <u>Follow-up:</u> |
|---------------------------------|-----------------|-----------------|-------------------|
| FIRST SAVINGS AND LOAN | Gil/BE | | |
| HONOLULU FEDERAL SAVINGS & LOAN | Gilbert/BE | | |
| INTERNATIONAL SAVINGS & LOAN | Gilbert/BE | | |
| TERRITORIAL SAVINGS & LOAN | Gilbert/BE | | |

R. S. Veatchman

List of persons doing business in excess of \$3,000 during year at Kamehameha School. List for 1961-62 and 1962-63 will be submitted shortly.

Est. Total for year ended 6/30/75 6-30-78

[Signature]

| | | Est. Total for year ended 6/30/75 | 6-30-78 | |
|----|------------------------------|-----------------------------------|---------|-----------------|
| 1 | A B C Chemical C | 3000 | - | |
| 2 | Addison Wesley | 4000 | | |
| 3 | Addressograph Mu | 19000 | 7285 | |
| 4 | X Amfac Distributi | 99000 | 25779 | ✓ |
| 5 | American Mechanic | 17000 | 17821 | |
| 6 | Aloha Airlines | 21000 | 16460 | ✓ |
| 7 | Aloha Motors | 13000 | 32622 | ✓ |
| 8 | Crown Coach Corp. | 6000 | | |
| 9 | Aloha State Sale | 4000 | 3489 | |
| 10 | Amar Sporting Co | 5000 | 3885 | |
| 11 | American Seating | 29000 | 5800 | ✓ |
| 12 | Athletic Supply | 4000 | 7274 | |
| 13 | Atted Inc. | 3000 | 6329 | |
| 14 | Audio-Video Inc | 3000 | | |
| 15 | Audio-Video Asso | 3000 | | |
| 16 | B and J Furnitur | 3000 | | |
| 17 | Baker and Taylor | 18000 | 19425 | ✓ |
| 18 | Bank of Hawaii | 5000 | | |
| 19 | Bank of Hawaii | 4000 | | |
| 20 | Howard K. Binham | 3000 | | |
| 21 | Brewer Chemical | 5000 | 6536 | |
| 22 | Calculators Hawa | 3000 | | |
| 23 | The Carpet Shopp | 9000 | 11600 | ✓ <i>little</i> |
| 24 | Davies Truck Tir | 7000 | 4846 | |
| 25 | X Champions Product | 17000 | 4637 | ✓ <i>2000</i> |
| 26 | Charles Travel | 4000 | 4837 | |
| 27 | Director of Fine | 4000 | | |
| 28 | Clean Rite Laund | 3000 | | |
| 29 | Controls Inc | 11000 | | |
| 30 | Conrad Enterprises | 12000 | 8181 | ✓ |
| 31 | Collage House, Inc | 4000 | 5194 | |
| 32 | Construction | 3000 | | |
| 33 | Consolidated Etc | 6000 | | |
| 34 | Cummins Engine S | 5000 | 11874 | ✓ |
| 35 | Richard Day | 8000 | | |
| 36 | X A B Dick Co | 20000 | | |
| 37 | Eagle Produce LT | 4000 | | |
| 38 | EPSCO Subscripti | 3000 | 4847 | |
| 39 | X Electronic Synte | 22000 | 4488 | ✓ |
| 40 | Electronic Serv | 12000 | | |
| 41 | Evans Ocean and | 3000 | 21961 | ✓ |
| 42 | FERRIS HAWAII | 4000 | | |
| 43 | LUCILLE S. FERNAN | 3000 | 4068 | |

| | (1) | (2) | (3) | (4) |
|----|---------------------------|--------|---------|------|
| | | | 6-30-78 | |
| 1 | FILM SERV OF HAW | 5000 | | |
| 2 | FISHER HAWAII LT | 4000 | | |
| 3 | FISHER PRINTING | 18000 | 3804 | |
| 4 | FOREMOST DAIRIES | 30000 | 100050 | ✓ |
| 5 | FRANCIS CAMERA S | 4000 | 3244 | |
| 6 | FULLER D BRIEN C | 10000 | | |
| 7 | GIASPRO INC | 10000 | 7390 | |
| 8 | GIASCO INC | 51000 | 10586 | ✓ |
| 9 | RONALD GALLIMORE | 11000 | | |
| 10 | GENERAL ELECTRIC | 10000 | 4510 | |
| 11 | GENERAL FORGING | 3000 | | |
| 12 | GENERAL EQUIPMENT | 3000 | | |
| 13 | H C and D LTD | 5000 | | |
| 14 | H and W Dist INC | 4000 | 15531 | ARA. |
| 15 | X JOHN J HARDING C | 26000 | | |
| 16 | HARRYS MUSIC STO | 13000 | 8706 | |
| 17 | Y Hata and Co LT | 22000 | 32155 | MT. |
| 18 | HI BAKERY SUPPLY (Holsum) | 9000 | 5671 | |
| 19 | HI MEDICAL ASSOC | 82000 | | |
| 20 | HAWAII NEWSPAPER | 6000 | 7668 | |
| 21 | HAWAII NEWSPAPER | 3000 | | |
| 22 | HAWAII PAN PACIF | 3000 | 5315 | |
| 23 | HAWAII STATE TAX | 300000 | | |
| 24 | HAWAII TRADING L | 20000 | 5146 | |
| 25 | HAWAII AIRLINES | 16000 | 7119 | |
| 26 | HAWAII BITUMULS AN | 63000 | | |
| 27 | HAWAII ELECTRIC CO | 100000 | 249105 | |
| 28 | HAWAIIAN EQUIPME | 22000 | | |
| 29 | HAWAII LINEN SUPPL | 15000 | 22801 | ✓ |
| 30 | HAWAII MFG DISTRI | 10000 | 5060 | |
| 31 | HAWAIIAN TELEPHONE | 81000 | | |
| 32 | HAWAIIAN TEXTILE | 3000 | | |
| 33 | HAWAIIAN TELEPHONE | 19000 | 76533 | |
| 34 | HEIDE and COOKE | 3000 | | |
| 35 | HERMANS UPHOLSTE | 18000 | 56919 | |
| 36 | HONEYWELL INC | 15000 | 52836 | |
| 37 | HONOLULU FORD AU | 11000 | 5553 | |
| 38 | HONOL Paper CO | 40000 | 55185 | ✓ |
| 39 | HONOL SPORTING GOODS | 11000 | 6968 | |
| 40 | HOUGHTON MIFFLIN | 3000 | 3452 | |
| 41 | HUI HANAI | 43000 | 122139 | |
| 42 | HULA LAND TRAVEL | 5000 | | |
| 43 | HURLERS INC | 15000 | | |

| | (1) | (2) | (3) | (4) |
|----|--|---------|---|---------------|
| | | | 6-30-78 | |
| 1 | INTER ISLAND Egu | 11000 - | 4212 | |
| 2 | INTERNATIONAL BU | 26000 | 15793 | |
| 3 | ISLAND LIGHTING | 8000 | | |
| 4 | E M JORGENSEN CO. | 3000 | | |
| 5 | KAA | 5000 | 19132 | |
| 6 | KAISER FOUNDATION | 58000 | | |
| 7 | KENTRON INTERNAT | 4000 | | |
| 8 | KITAGAWA LEASING | 3000 | | |
| 9 | KING SPORTING G. | 5000 | | |
| 10 | KRAFT FOODS | 3000 | | |
| 11 | ROSE LAND | 4000 | 5923 | |
| 12 | X LEWERS COOKS - contain <i>Don't know</i> | 46000 | 45195 | <i>check</i> |
| 13 | LONG STAR INDUST | 3000 | 4803 | |
| 14 | LONO INC | 3000 | | |
| 15 | MAK BOWE INC. | 6000 | | |
| 16 | METROPOLITAN MUS | 6000 | | |
| 17 | MIDPAC LUMBER CO. | 5000 | 17940 | |
| 18 | MONROE THE | 5000 | | |
| 19 | NL INDUSTRIES IN | 12000 | | |
| 20 | NATL ELEC SPLY C | 7000 | | |
| 21 | NASCO WEST | 4000 | | |
| 22 | I OKI IMPORT CO. | 3000 | | |
| 23 | PACIFIC FIRE PRO | 4000 | | |
| 24 | X PALAMA MEAT CO I | 12000 | 41954 | <i>A.R.R.</i> |
| 25 | E D PHILLIPS AND | 10000 | | |
| 26 | PLUMBING SPEC SA | 9000 | | |
| 27 | POSTMASTER HONOL | 8000 | | |
| 28 | X THE PRUDENTIAL | 200000 | <i>line reference</i> <i>Harry Withins</i> <i>Frank Corling</i> | |
| 29 | X THE PRUDENTIAL I | 400000 | | |
| 30 | X PRUDENTIAL INS C | 100000 | | |
| 31 | LAWRENCE E. Rhoad | 3000 | | |
| 32 | ROGERS PRINTING | 7000 | 1918 | |
| 33 | ST FRANCIS Hospital | 8000 | 14745 | |
| 34 | X SAGA FOOD SERV O | 200000 | | |
| 35 | SCHOLASTIC BK - SC | 3000 | | |
| 36 | SEARS ROEBUCK AN. | 11000 | 5399 | |
| 37 | JOHN SEXTON AND | 7000 | | |
| 38 | SCHUMAN Automati | 9000 | 18210 | |
| 39 | MRS IVONNE Shopp | 6000 | | |
| 40 | STATE OF HAWAII | 4000 | | |
| 41 | STUDENT BANK AC | 2000 | | |
| 42 | STATE OF HAWAII | 1000 | | |
| 43 | STANDARD DRANKS | 3000 | 11629 | <i>A.R.R.</i> |

| | | (1) | (2) | (3) | (4) |
|----|---|--------------------|---------|-------|--------|
| 1 | | STAR BULLETIN | 12000 - | | |
| 2 | | SWIFT AND CO. | 15000 | 41983 | — ARN. |
| 3 | | TAI HING CO INC | 3000 | | |
| 4 | | TEACHERS INSURAN | 21000 | | |
| 5 | | TERRITORIAL DIST. | 18000 | 12798 | — |
| 6 | | DR. ROLAND G. THAR | 12000 | | |
| 7 | X | UNION OIL CO | 50000 | 52596 | — |
| 8 | | UNIVERSAL MOTORS | 4000 | 36226 | — |
| 9 | | UNIVERSITY OF HA | 3000 | | |
| 10 | | WESTINGHOUSE ELE | 18000 | | |
| 11 | | ZELLERBACH PAPER | 3000 | 19163 | — |
| 12 | | ZIEGLER STEEL SE | 9000 | 3416 | |
| 13 | | INTER CTR FOR Ed | 4000 | | |
| 14 | X | ARTHUR S. SUZUI | 14000 | | |
| 15 | | W. SCOT MACDONALD | 3000 | | |
| 16 | | HAWAII MEDICAL S | 8000 | | |
| 17 | | AUDIO VISUAL SER | 9000 | 13853 | — |
| 18 | | INTER COLLEGIATE | 15000 | | |
| 19 | | IDEAS | 4000 | | |
| 20 | | MONFORT FOOD DIS | 8000 | | |
| 21 | | DIRECTOR OF FINA | 9000 | | |
| 22 | | IDEAS | 15000 | | |
| 23 | | MACKENZIE TOURS | 6000 | | |
| 24 | | HERB JACKSON | 14000 | | |
| 25 | | THERESA HOSINO | 3000 | | |
| 26 | | ARTHUR S. SUZUI | 19000 | | |
| 27 | | INTERNATIONAL BU | 9000 | | |
| 28 | | COMMERCIAL SHELV | 4000 | | |
| 29 | | TORR RICHARD | 4000 | | |
| 30 | | SIMMONS CO. | 1000 | | |
| 31 | | MOLEKAI COMMUNIT | 6000 | | |
| 32 | | HERB JACKSON | 21000 | | |
| 33 | | MALIBU SPORTSW | 4000 | | |
| 34 | | IAN MCLAN | 11000 | | |
| 35 | X | LEAR SIEGLER INC | 81000 | | |
| 36 | | CUTLER FORD INC | 7000 | | |
| 37 | | PACIFIC CHRISTIA | 4000 | | |
| 38 | X | SAGA | 51000 | | |
| 39 | | COLLEGIATE PACIF | 9000 | 5203 | — |
| 40 | | TERRITORIAL ELE | 13000 | | |
| 41 | | CARPET EXPERTS A | 5000 | | |
| 42 | | UNITEL CORP | 3000 | | |
| 43 | | CENTRAL REFRIGER | 18000 | | |
| | | Mrs Alice BATT | 3000 | | |

| | | (1) | (2) | (3) | (4) | (5) |
|----|-------------------------|-----|-----|---------|-----|----------|
| | | | | 6-30-78 | | |
| 1 | Anderson's Camera | | | 3053 | | |
| 2 | Anderson, Kenneth E | | | 3048 | | |
| 3 | Ellie Mayon | | | 7779 | | |
| 4 | Blake Moffitt and Towre | | | 3154 | | |
| 5 | Board of water | | | 5261 | | |
| 6 | R. H. S. Lee INC | | | 22950 | | — |
| 7 | Nobu Okuhara INC | | | 14880 | | |
| 8 | Trampolines Unlimited | | | 4286 | | |
| 9 | De D Industries | | | 7258 | | — |
| 10 | Dearborn Chemical | | | 6634 | | |
| 11 | Devoe and Reynolds | | | 3934 | | — |
| 12 | Augie Dias Enterprise | | | 3494 | | — |
| 13 | Frito-Lay of Hawaii | | | 6490 | | — A.R.A. |
| 14 | Ameron | | | 9866 | | |
| 15 | Hallmark Music | | | 4513 | | |
| 16 | Q. L. Hansen Sales | | | 27738 | | — A.R.A. |
| 17 | Edsung Foods | | | 5770 | | — A.R.A. |
| 18 | Hawaii Chemical | | | 4674 | | |
| 19 | Hawaii Hochi | | | 7180 | | |
| 20 | Trade Wind Tours | | | 4834 | | |
| 21 | Tugman Steel | | | 3616 | | |
| 22 | Laidlaw Brothers | | | 4497 | | |
| 23 | Lanco Engine | | | 3374 | | |
| 24 | Walter Lum Associates | | | 3900 | | |
| 25 | C. S. Onaga Trucking | | | 11733 | | |
| 26 | Pioneer Electric | | | 3462 | | |
| 27 | Psychological Co | | | 7697 | | |
| 28 | Rawley Frozen Foods | | | 17379 | | |
| 29 | H P Ross Ltd | | | 4083 | | — A.R.A. |
| 30 | S E Rykoff and Co | | | 54018 | | — A.R.A. |
| 31 | Southwestern Pub | | | 3451 | | |
| 32 | SB Printers | | | 12653 | | |
| 33 | Star Market | | | 3967 | | — |
| 34 | Waihole Poi | | | 6692 | | |
| 35 | Ward Natural Science | | | 3377 | | |
| 36 | WESCO | | | 4748 | | |
| 37 | Xerox | | | 6057 | | — |
| 38 | Velva Sheen | | | 7045 | | |
| 39 | EMC Corp | | | 17428 | | — |
| 40 | Alpac | | | 24611 | | |
| 41 | Kalini Bowl | | | 3210 | | |
| 42 | Maunawili Produce | | | 28899 | | — A.R.A. |
| 43 | Holokai Comm Center | | | 10000 | | |

| | | (1) | (2) | (3) | (4) | (5) |
|----|-----------------------------|-----|-----|---------|-----|-----|
| | | | | 6-30-78 | | |
| 1 | Darina Inc | | | 3409 | | |
| 2 | Matsushita Electric | | | 4078 | | |
| 3 | Jastenis | | | 12356 | | |
| 4 | Office Things | | | 7239 | | |
| 5 | Akiyama, Kekoolani | | | 3188 | | |
| 6 | City Director of Finance | | | 33819 | | |
| 7 | E & I | | | 12609 | | |
| 8 | General Distributors | | | 3260 | | |
| 9 | C McCabe Paving | | | 3065 | | |
| 10 | Kaimuki Toyota | | | 4412 | | |
| 11 | Sun Electric | | | 4725 | | |
| 12 | Crown Coach | | | 70602 | | |
| 13 | Mutual Welding | | | 21350 | | |
| 14 | Hawaiian Flour | | | 6430 | | |
| 15 | J. A. MacCosham | | | 35465 | | |
| 16 | Sonny Gay Ltd | | | 6529 | | |
| 17 | Economic Lab | | | 3877 | | |
| 18 | ARA services | | | 74501 | | |
| 19 | Bishop Travel | | | 6677 | | |
| 20 | HAWAII Pacific | | | 5107 | | |
| 21 | ARA Food Service | | | 5932 | | |
| 22 | action | | | 3900 | | |
| 23 | young Life | | | 4678 | | |
| 24 | T Anita Plumbing | | | 6983 | | |
| 25 | Hawaii Leasing | | | 12939 | | |
| 26 | Jastenis America | | | 7500 | | |
| 27 | Paradise Supply | | | 3344 | | |
| 28 | Frost. Kraft Hawaii | | | 7137 | | |
| 29 | Nakamura & Tyau | | | 139537 | | |
| 30 | Community Planning | | | 66866 | | |
| 31 | Mune's Repair | | | 7871 | | |
| 32 | Voyager Travel | | | 4066 | | |
| 33 | Ho'ola I ka Po'e | | | 4950 | | |
| 34 | Sunshine Linen | | | 4589 | | |
| 35 | McCormicks Enter | | | 9206 | | |
| 36 | Carl Y. Watanabe | | | 3117 | | |
| 37 | Water Resources | | | 119671 | | |
| 38 | Dept of Water | | | 3687 | | |
| 39 | Royal Contracting Co Ltd | | | 572365 | | |
| 40 | Dynamic Industries | | | 152065 | | |
| 41 | Camp Lanikuhonua | | | 7143 | | |
| 42 | | | | | | |
| 43 | | | | | | |

— A.P.A.
— A.R.A.
— A.R.A.

| | | (1) | (2) | (3) | (4) | (5) |
|----|---------------------|-----|-----|---------|-----|-----|
| | | | | 6-30-18 | | |
| 1 | Forsythe, William J | | | 13750 | | |
| 2 | Polynesian Voyaging | | | 1000 | | |
| 3 | Moana'ua Carriage | | | 14196 | | |
| 4 | | | | | | |
| 5 | | | | | | |
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Mr. Norman Thompson, Trustee

List of vendors of Trustee office Land
 Division and Finance Division a separate list
 was submitted earlier of K.S. Spickard

| | | |
|-------------|----------|------|
| Prepared By | Initials | Date |
| Approved By | | |

| | | (1) | (2) |
|----|---|--------------------|-----|
| | | your eval | |
| | | c/p/75 | |
| 1 | Legal Services | | |
| 2 | X Conroy, Hamilton, Gibson, Nicksen & Rush (Mr. Gibson) | 36430.00 | |
| 3 | X Ashford & Weiston | 4843.00 | |
| 4 | Forrester, Katz & Conahan (Mr. Katz) | 4843.00 | |
| 5 | Forrester, Katz & Conahan | 4843.00 | |
| 6 | Forrester, Katz & Conahan Richard Sasaki | 6500.00 | |
| 7 | X Cades, Schulte, Fleming & Wright (Mr. Griffith) | 5000.00 | |
| 8 | Walter Church George Par | | |
| 9 | Walter Church | | |
| 10 | Accounting Services | | |
| 11 | X Forrester, Katz & Conahan | 19100.00 | |
| 12 | X Coopers & Lybrand | 28000.00 | |
| 13 | Alexander Brown | | |
| 14 | Consultants | | |
| 15 | Consultants | | |
| 16 | G. Root | 23900.00 | |
| 17 | Hilma Kensing Agent | | |
| 18 | | | |
| 19 | Architectural Services | | |
| 20 | Ernst | None | |
| 21 | | | |
| 22 | | | |
| 23 | X Evans Ochoa & Peters | 45500.00 | |
| 24 | Ernest NARA Associates | 65919.98 | |
| 25 | ZAM CORP | 14300.00 | |
| 26 | KEROX CORP | 15600.00 | |
| 27 | X NLR Pacific RAD | 35000.00 | |
| 28 | Wingfield | 4000.00 | |
| 29 | | | |
| 30 | | | |
| 31 | | | |
| 32 | Others | | |
| 33 | | | |
| 34 | Nakamura Construction Co (Leung Center) | | |
| 35 | Walker - Moody | | |
| 36 | Hawaii Education Council (Joan Campbell) | | |
| 37 | | | |
| 38 | | | |
| 39 | | | |
| 40 | | | |

TO: Mr. Myron Thompson, Trustee
 Banks we are depositing money with.
 P. L. Atanasi

November 14, 1975

TO: Director of Finance
 FROM: M. Ah Chan *MA*
 SUBJECT: Deposits Cash Balance

| | @7/01/74 | @7/01/75 | @11/13/75 |
|------------------------|-----------------------|-----------------------|------------------------------------|
| First Hawaiian Bank | \$1,945,931.38 | \$ 970,000.00 | \$1,077,000.00 |
| Hawaiibancorp | 2,854,795.00 | 550,000.00 | 663,563.00 |
| American Security Bank | 100,000.00 | 500,000.00 | 225,000.00 |
| Central Pacific Bank | 100,000.00 | 800,000.00 | 300,000.00 |
| Liberty Bank | 100,000.00 | 600,000.00 | 400,000.00 |
| City Bank | 100,000.00 | 250,000.00 | * -0- |
| Hawaii National Bank | 456,334.27 | 875,000.00 | 850,000.00 |
| <u>TOTAL</u> | <u>5,657,060.65</u> | <u>4,543,000.00</u> | <u>3,515,563.00</u> (higher rates) |
| TCD'S | \$2,802,265.65 | \$3,995,000.00 | \$2,852,000.00 |
| Hawaiibancorp | 2,854,795.00 | 550,000.00 | 663,563.00 |
| TOTAL | <u>\$5,657,060.65</u> | <u>\$4,545,000.00</u> | <u>\$3,515,563.00</u> |

* Maturities

PVS FUND RAISING

LETTERS SIGNED BY DR. HAMILTON

Sent 7/11/79

1. Mr. Stan Kennedy, President
Continental Airlines
1600 Kapiolani Boulevard
Honolulu, Hawaii 96814
2. Mr. Thurston Twigg-Smith
The Honolulu Advertiser
P. O. Box 3110
Honolulu, Hawaii 96802
3. Mr. Herbert Cornuelle, President
The Dillingham Corporation
P. O. Box 3468
Honolulu, Hawaii 96801
4. Mr. P. Gialanella, President
Hawaii Newspaper Agency
605 Kapiolani Boulevard
Honolulu, Hawaii 96813
5. Mr. Gilbert W. Root
[REDACTED]
Kailua, Hawaii 96734
6. Mr. Carl H. Williams
Hawaiian Electric Co.
P. O. Box 2750
Honolulu, Hawaii 96840
7. Mr. Edward E. Swofford
Aloha Airlines
P. O. Box 30028
Honolulu, Hawaii 96820
8. Mr. Clarence Ching
Dynamic Industries Corporation
550 Cooke Street
Honolulu, Hawaii 96813
9. Cades, Schutte, Fleming & Wright
Bishop Trust Building
Honolulu, Hawaii 96813
10. Mr. Ken Michaels
KHP, Inc.
Kona, Hawaii 96740

cf

CONTRIBUTORS

Organization

Comments:

Ala Moana Volkswagon, Inc.
Ron Hansen, General Manager
800 Ala Moana Blvd.
Honolulu, Hawaii 96813

Congress of the Hawaiian
People Mailing List for
Donations

Alexander & Baldwin, Inc.
Lawrence S. Pricher, President
P.O. Box 3440
Honolulu, Hawaii 96801

Congress of the Hawaiian
People Mailing List for
Donations
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BERNICE P. BISHOP MUSEUM

P. O. Box 6037, Honolulu, Hawaii 96818 • Telephone 847-3511

Senator T. C. Yim and Committee:

During the past year the Hokule'a navigator and I spent hundreds of hours in the Bishop Museum, where I am a lecturer, in sailing back and forth to Tahiti on truly a dry run. We have been searching for clues as to how the Polynesians of old may have used the stars in finding remote islands over thousands of kilometers of open sea and return - - all without the use of instruments.

Such research has led to new knowledge of the use of sky never before described in the literature - - knowledge of steering stars, meridian markers, changes in the rising and setting places of stars as we change latitude, and the "cut of the moon" as a way of latitude determination.

We have lots of data. A voyage will enable us to test the hypotheses we have developed. We will eventually encode the relevant information in chant and dance as the ancients did. The eminent chanter, Kaupena Wong, is working with us. Early navigation chants no longer exist. They were probably Tahitian, and we must certainly involve Tahitians in the project.

Voyages of Hokule'a will add weight and credence to the findings of Dr. Kenneth Emory and Dr. Yoshi Sinoto, who, through careful correlation of fishhooks and poi pounders, have determined some of the ancient routes of settlement of Polynesia. That work is held in highest regard throughout the Pacific.

Micronesians are, in some places, still sailing noninstrumentally.

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Page Two
Senator T. C. Yim and Committee

We have much we can learn from them, and they, in turn, from us. It was Mau Pialug who guided the Hokule'a to Tahiti and back in 1976.

The ways of wind, wave, and stars can be taught to those in Hawaii as well as other islands of the Pacific. Such knowledge might well help foster a greater respect for Polynesian culture.

The brightest star in the sky, Sirius ('A'a) goes over Tahiti, the center of Polynesian culture. The brightest star in the northern hemisphere, Arcturus (Hokule'a) goes over Hawaii. So Hokule'a in its widest aspects of research, can help Pacific islanders gain a knowledge of the evolution of ocean engineering as expressed in ancient craft, as well as a respect for intellectual accomplishment of their forebears.

Such endeavors will further our relationship with the Peoples of the Pacific, add to the research findings at the Bishop Museum, and may result in a resurgence of interest in exploring old routes to ancient roots in Polynesia.

I strongly urge support of Senate Bill 1491.



Will Kyselka
Associate in Astronomy
BISHOP MUSEUM

DRAFT
5/17/79

Dear _____

In the spring and early summer of 1980, the Polynesian Voyaging Society will sponsor a round trip voyage by its double-hulled Hawaiian voyaging canoe, Hokule'a, from Hawai'i to Tahiti.

Like previous voyages of the Hokule'a and other activities sponsored by the Polynesian Voyaging Society, this trip is part of an ongoing program of research and education. The prime purpose for this voyage is to provide the opportunity for a Hawaii trained crew to meet the challenge of making this voyage without modern navigational instruments. The scientific documentation of the total experience will increase the actual knowledge base, of what is today regarded as theoretical assumptions as to migratory patterns of the early Polynesians.

The voyage planned for 1980 will have an additional objective-- that of enhancing Hawai'i's role as the liaison between the peoples of the Pacific and the United States.

As you can see, we are planning an awesome and important undertaking. Some support has been appropriated from the Legislature; however, the active and generous support of Hawai'i's community is an absolute necessity if our goals are to be realized.

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The planners of the voyage have projected a total budget of \$100,000. We already have pledges amounting to \$43,000. These funds will underwrite the preparation of the vessel, recruiting and training of crew, purchase of needed safety and communication equipment and food provisions, and ^{selected} ~~research~~ requirements *projects*.

involvement I am seeking your assistance in accomplishing our objectives by inviting you to become a participant of this voyage and to make an investment in the economic and cultural future of our state. It is a sound investment that holds considerable promise for a lucrative *field*. And your contribution is, of course, fully tax deductible.

Mahalo a nui loa for your consideration.

Sincerely,

Myron Thompson

BUS IRS # _____

BE IT FURTHER RESOLVED that the membership of the Standing Committees of this House, including the designation of the Chairmen and Vice Chairmen, shall be as follows:

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(To be made one and twelve copies)
THE SENATE
TENTH..... LEGISLATURE, 1979
STATE OF HAWAII

S.B. NO. [REDACTED]

A BILL FOR AN ACT

MAKING AN APPROPRIATION FOR OCEAN AND CELESTIAL NAVIGATION.

BE IT ENACTED BY THE LEGISLATURE OF THE STATE OF HAWAII:

1 SECTION 1. There is appropriated out of the general
2 revenues of the State of Hawaii the sum of \$100,000, or
3 so much thereof as may be necessary, for the Polynesian
4 Voyaging Society to sail the Hokule'a to Tahiti and back
5 for the purpose of doing research on ocean and celestial
6 navigation.

7 SECTION 2. The sum appropriated shall be expended
8 by the department of planning and economic development for
9 the purposes of this Act. All sums appropriated under this
10 Act which are not expended or encumbered by June 30, 1980
11 shall lapse into the general fund.

12 SECTION 3. This Act shall take effect upon its approval.

13
14 INTRODUCED BY: *Norman M. [Signature]*
15
16
17
18

2/13/79

[Signature]
[Signature]
[Signature]
[Signature]



Handwritten note:
\$1000 Check sent
to Marlene
4/11/80
Eup

April 10, 1980

Mrs. Edith Joyce
P.O. Box 2466
Honolulu, Hawaii

Dear Pinkey:

Mrs. Joyce was nice enough to permit me to forward the enclosed thousand dollar check directly to her attention.

Sam Okinaga, our Chairman of the Board, and all of us at State Savings have total empathy for the cultural goals of the polynesian voyaging society.

Sincerely yours,

John P. Needham
Senior Vice-President
Administration

P.S. Nainoa and the rest of the crew are really doing a beautiful job.

JPN:cck

69



First Federal Savings

AND LOAN ASSOCIATION OF HAWAII

Where Money Grows

4/14/80
Check sent to
Merlene Eijer

April 3, 1980

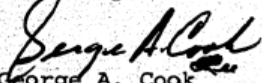
Polynesian Voyaging Society
c/o Myron B. Thompson
P. O. Box 3466
Honolulu, Hawaii 96801

Dear Sir:

Thank you for your recent request for funds to assist the Society's voyage of the Hokule'a.

Our check for \$50.00 is enclosed with our best wishes for a successful voyage.

Cordially,


George A. Cook
Chairman of the Board

Enclosure

| | | |
|---|-----------------|-------------|
| Balance as of 6/10/80 | | 10,827.89 |
| Income: Donation (State of Hawaii) | 5,000.00 | |
| Credit - Aloha Hawaii Trav. | <u>3,040.75</u> | 8,040.75 |
| Expense: Chad Baybayan (Reimbursement for airfare to Papeete) | 317.00 | |
| Kems, Inc. (Radios) | 5,850.11 | |
| Pat Aiu (Reimbursement for airfare Papeete-Hono-LA) | 890.06 | |
| Aloha Hawaii Travel (Piailug, Thompson, Sterling) | 2,845.11 | |
| John Kruse (Trip to Tahiti) | 831.05 | |
| Ken Yamada (Roundtrip to Tahiti to repair radios) | 1,291.05 | |
| Mau Piailug | 544.00 | |
| Nainoa Thompson (Rental of boat for April and May) | 144.00 | |
| Mau Piailug (Fishing equipment) | <u>52.00</u> | (12,764.38) |

Ending Balance

6,109.26

3000
6109.26

71

A REQUEST FOR SUPPORT
FOR THE
POLYNESIAN VOYAGING SOCIETY

SUBMITTED BY: CHARLES E. LARSON
DIRECTOR
EDUCATION COMMITTEE MEMBER
261-8534

Hardly a person in Hawaii is unaware of the accomplishments and the adventures of the double hulled sailing canoe "Hokule'a". The canoe has become much more than a romantic notion and now serves as the national symbol for most people of Polynesian ancestry.

The Polynesian Voyaging Society is well known for its long distance voyaging accomplishments and less known for its educational endeavors. A series of four books on Polynesian voyaging is widely distributed by the Polynesian Voyaging Society and used at the elementary school level. The Society also frequently provides lecturers upon request to educational institutions and interested organizations. As most people are aware, visual aids in lectures and public presentations are of great value in capturing the feeling of the Hokule'a's projects. Polynesian Voyaging Society's lecturers usually take with them an assortment of slides or a 30 minute film regarding the launching of the Hokule'a. Also available is a widely viewed film made by the National Geographic Society entitled "The Voyage of the Hokule'a". This chronicle of conflict does more harm than good, however. Not only is it too long (90 minutes) but it has questionable educational value.

THE NEED

New educational films regarding Polynesian voyaging are badly needed. These films would be made available to all persons throughout the state through the state library system and the Polynesian Voyaging Society.

THE POTENTIAL

The National Geographic Society, which made the film "The Voyage of the Hokule'a" has 180 hours of film catalogued regarding the

THE POTENTIAL (continued)

Hokule'a. This is film that was shot for their film but never used. They have offered use of the film to the Polynesian Voyaging Society and will charge a fee to have work prints made. Using this source and professional and volunteer labor, three ten minute educational films could be made costing approximately \$3,000 each. The subjects would include: 1) food and canoe preparation 2) the sailing experience and 3) non-instrumental navigation. The impressions these films would make, especially on our school aged population, would have long lasting effects and this valuable knowledge would be finally recorded.

PUBLIC SUPPORT

Presently the Polynesian Voyaging Society is receiving support from membership contributions for its educational endeavors. It is also receiving support for an upcoming March 1980 voyage to Tahiti from the State and from private contributors. The cost of this trip is approximately \$90,000.

This proposed film project could be accomplished at a minimal cost through support from local foundations, use of the National Geographic Society film logs, and by using expert local volunteer assistance in editing and production.

THE COST

| | |
|---|---------------|
| 6,000 feet of work print @20¢ per foot | \$1,200. |
| Editing (1/2 the cost is donated) | 1,500. |
| 1,000 feet of master from the original | 450. |
| Conforming | 1,000. |
| Optical sound track | 300. |
| Answer print | 600. |
| Release print (nine prints x \$220.) | 1,980. |
| 1/2 inch sound tape | 200. |
| Studio mixing time | 200. |
| Script production (1/2 the cost is donated) | <u>1,500.</u> |
| TOTAL | \$8,930. |

The Polynesian Voyaging Society is already in possession of the catalogue of film clips. As soon as financial support for this project is secured, work prints will be ordered of selected film sequences. The films will then be edited by local film maker, Robert Liljestrand with assistance in production from Tom Coffman of Tom Coffman Communications. Both persons have agreed to work for half their normal fee. The project should take approximately six months to complete.

We are requesting for this project \$3,000 from the McInerny Foundation, \$2,930 from the G.N. Wilcox Trust and \$3,000 from the Atherton Family Foundation.

75

POLYNESIAN VOYAGING SOCIETY

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Attorney

POLYNESIAN VOYAGING SOCIETY

INCOME STATEMENT
1979

| | <u>Jan.-March</u> | <u>Apr.-June</u> | <u>July-Sept.</u> | <u>Year-to-Date</u> |
|-------------------|-------------------|------------------|-------------------|---------------------|
| Income: | | | | |
| Membership | 1,743.00 | 1,340.00 | 1,433.00 | 4,516.00 |
| Donation | 533.86 | 406.00 | 22,500.00 | 23,439.86 |
| Book Sale | 601.16 | 725.31 | 343.45 | 1,669.92 |
| Poster | 12.00 | 12.00 | 2.00 | 26.00 |
| T-Shirt | 22.50 | 164.00 | 9.00 | 195.50 |
| Miscellaneous | <u>309.50</u> | <u>1,515.00</u> | <u>940.53</u> | <u>2,765.03</u> |
| | 3,222.02 | 4,162.31 | 25,227.98 | 32,612.31 |
| Expense: | | | | |
| Operating Expense | 1,896.65 | 2,684.28 | 2,149.33 | 6,730.26 |
| Printing of Books | 1,000.00 | 1,500.00 | 1,500.00 | 4,000.00 |
| Hokule'a | <u>4,693.54</u> | <u>934.72</u> | <u>9,817.20</u> | <u>15,445.46</u> |
| | 7,590.19 | 5,119.00 | 13,466.53 | 26,175.72 |
| Net Loss: | (4,368.17) | (956.69) | 11,761.45 | 6,436.59 |

Outstanding Liabilities:

| | |
|-------------------------------|--------------|
| Kenai Helicopter Service | \$926.60 |
| Fisher Printing Company | 810.17 |
| Gross Excise Tax - July-Sept. | <u>21.14</u> |
| | \$1,757.91 |

POLYNESIAN VOYAGING SOCIETY
BALANCE SHEET AS OF DECEMBER 31, 1979

ASSETS

| | | |
|---------------------------------------|------------------|---------------|
| Petty Cash | -0- | |
| FHB - General Account | 1,280.04 | |
| FHB - Hokule'a Account | 24,773.80 | |
| FHB - Children's Book Project Account | 209.58 | |
| FHB - Bank Bill | <u>10,472.29</u> | 36,735.71 |
| Inventories: | | |
| Children's Books | 13,906.50 | |
| T-Shirt | 212.00 | |
| Posters | <u>328.00</u> | 14,446.50 |
| Hokule'a | | 116,505.48 |
| Furniture and Equipment | | 1,623.95 |
| Office Inventory | | <u>100.00</u> |
| | | 169,411.64 |

LIABILITIES

Accounts Payable:

| | | |
|------------------------------------|-------------|--------|
| Kenai Helicopter | 326.60 | |
| Gross Excise Tax (July-Sept. 1979) | 21.14 | |
| (Oct.-Dec. 1979) | <u>8.09</u> | 355.83 |

Total Fund Balance: 169,055.81

Total Liabilities and Fund Balance: 169,411.64

THE OCEANIC INSTITUTE

January 29, 1980

To Whom It May Concern:

I wish to take this opportunity to ask for your consideration in the support of the pending film editing and preparation proposal of the Polynesian Voyaging Society.

It is my personal and professional opinion that the proposed preparation of the three educational films from the footage made available by the National Geographic Society would provide important film resources for the people of the State of Hawaii.

By using the materials in the library and school systems of our communities a wide segment of our populace will have an opportunity to benefit from the significant educational and research work done by the Polynesian Voyaging Society.

With Best Regards,

Jan E. Dill

Jan E. Dill
Director of Training and Education
OCEANIC INSTITUTE

Chairman, Steering Committee
POLYNESIAN VOYAGING SOCIETY
Hokule'a's Voyage 1980

80

POLYNESIAN VOYAGING SOCIETY

BOX 19000-A / HONOLULU / HAWAII 96819 / (808) 841-3966

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YOUNG, M.D.

January 29, 1980

To Whom It May Concern:

I write this letter in support of the Polynesian Voyaging Society's (PVS) proposal to your agency, with deep educational commitment and awareness. Over the past few years, PVS has contributed greatly to the scientific and educational endeavors in the State of Hawai'i, and abroad.

The construction and research design of the 60 foot double-hulled canoe, Hokule'a, has inspired people to honor her accomplishments through books, song, dance and chants, especially after her successful voyage to Tahiti and back to Hawai'i, guided by non-instrumental and instrumental navigation. The voyage of Hokule'a reawakened interest in the astonishing skills of the ancient Polynesians. Hokule'a's voyage was a triumphant endeavor to recapture the knowledge of these ancient navigators that has been lost by modern man.

The National Geographic Society created a 90 minute film of the famous Bicentennial Voyage of 1976, and has about 130,000 feet of unused filmage stored in the Library of Congress that the PVS is permitted to develop.

To provide much needed audio-visual aids for Hawaii's schools, members of the education committee of the PVS would like to develop 3 films of reasonable time (10 minutes) and quality from the unused films created by the National Geographic Society.

HAWAII



TAHITI

BICENTENNIAL VOYAGE OF REDISCOVERY
HOE AKU I KA WAA

The Polynesian Voyaging Society is requesting funds to provide educational media for teachers and others about Polynesian voyaging and settlement. There is a great need that still remains unfulfilled about Hawai'i's unique history. We would like to meet some of those needs and encourage your serious consideration toward our proposal. Thank you.

Sincerely,

Cecilia Lindo

Cecilia Kapua Lindo
Education Chairperson
POLYNESIAN VOYAGING SOCIETY

Vice Principal
HONGWANJI MISSION SCHOOLS

POLYNESIAN VOYAGING SOCIETY

BOX 19000-A / HONOLULU / HAWAII 96819 / (808) 841-3966

February 20, 1980

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PO'OMAI KAWANANAKOA
ED KEALANAHELE,
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FRANCIS KAINOA LEE
DAVID S. K. LYMAN, III
SIGFRIED RAMLER
BENJAMIN B. C.
YOUNG, M.D.

To Whom it May Concern:

As executive secretary of the Polynesian Voyaging Society, I am familiar with all of its related projects.

The Society is presently undertaking some dramatic changes in its direction; from one whose major purpose has been to test theories regarding long distance voyages to one whose purpose is to disseminate knowledge and curriculum materials to educational agencies.

The Polynesian Voyaging Society has some very fine materials already available for use by educators, but is in need of some short, quality films to be used in presentations to elementary grade students and other interested organizations.

The films proposed in this project will do much to satisfy that need.

Your help is greatly appreciated.

Sincerely yours,

Marlene Among
Marlene Among
Administrative Secretary

HAWAII



TAHITI

BICENTENNIAL VOYAGE OF REDISCOVERY
HOE AKU I KA WA'A

83

Aloha Pinky,

The attached is for your information.

The Board of Directors meeting for February will be held on Thursday, Feb. 11, 7:00 P.M. at the Froiseth's home. If you can't be there please call me or Moku (732-2719).

Hope your trip to Washington wasn't too cold!

Love,

Mau

SH



Application Cover Sheet

TYPE OF APPLICATION (check one)

☐ Mini Grant
☐ Regular Grant:
 ☐ preliminary
 ☒ final

PROJECT FOCUS (check one)

☐ Public Policy Issue or Concern
☒ State, Local or Ethnic History
☐ Humanities for Humanities Sake

| | | | | | | | | | | | | | |
|---|--------------|--|-----------|--------------|---------|-----|-----------|--|---------|--------------|--------------|-----------|--------------|
| PROJECT SPONSOR (name, address, phone) Polynesian Voyaging Society c/o Charles E. Larson 1300 Kailua Road Kailua, Hawaii 96734 261-8534 (office) [redacted] (home) | | PROJECT CO-SPONSORS, if any (names of organizations, only) | | | | | | | | | | | |
| Authorized Representative (name & title) Michael Tongg President, P.V.S. | | PRINCIPAL HUMANITIES SCHOLAR (name, address, office phone no.) ATTACH 1-3 PAGE RESUME Abraham Piianaia Director, Hawaiian Studies Porteus 432 University of Hawaii Honolulu, Hawaii discipline of the humanities: History & Cultural Anthropology | | | | | | | | | | | |
| signature: | | signature: | | | | | | | | | | | |
| PROJECT DIRECTOR (name, address, office & home phone nos.) ATTACH 1-3 PAGE RESUME Charles E. Larson 41-014 Ehukai Street, Waimanalo 261-3534 (office) [redacted] (home) | | | | | | | | | | | | | |
| PROJECT TITLE: Aukai | | | | | | | | | | | | | |
| PROJECT TIME FRAME beginning date: March 1, 1982 ending date: June 30, 1982 no. of months: 4 | | | | | | | | | | | | | |
| PROJECT SUMMARY (use only space provided): <p>The canoe Hokule'a will be available for community use on Oahu beginning March 1982. In April it will then begin traveling to the neighbor islands. The focus of this project will be on the cultural significance of that double-hulled-canoe as it travels around the state.</p> <p>There is a vitality and a commitment among American Hawaiians to learn about their culture and a deliberate search is being made for Hawaiian identity. The Hokule'a has become a legacy and cultural symbol of Hawaii and is a success story that needs to be shared.</p> <p>In this project presentations will be made to rural communities in Hawaii that will utilize films, slides, lecturers and printed materials. The presentations will be made in conjunction with visits by the Hokule'a to rural communities. Discussions with community members will then focus on the history and culture of Polynesians and the significance of the Hokule'a in today's society.</p> <p>Humanities scholars will provide topics for discussion and lectures and will include in their presentations persons who have crewed on the Hokule'a and persons local to various rural Hawaiian communities knowledgeable in Polynesian history and culture.</p> | | | | | | | | | | | | | |
| <table border="0"> <tr> <td>BUDGET</td> <td>Sponsor</td> <td>HCH</td> <td>Challenge</td> <td></td> </tr> <tr> <td>TOTALS:</td> <td>Share 18,374</td> <td>Share 13,691</td> <td>Funds -2-</td> <td>Total 32,055</td> </tr> </table> | | | | BUDGET | Sponsor | HCH | Challenge | | TOTALS: | Share 18,374 | Share 13,691 | Funds -2- | Total 32,055 |
| BUDGET | Sponsor | HCH | Challenge | | | | | | | | | | |
| TOTALS: | Share 18,374 | Share 13,691 | Funds -2- | Total 32,055 | | | | | | | | | |

NARRATIVE DESCRIPTION OF THE PROJECT

QUESTIONS

1. What kind of organization is the sponsor of the project?

Answer. The Polynesian Voyaging Society is a private, non-profit organization founded in 1973. Its purpose has been to do research work in Polynesian voyaging canoes, Polynesian navigational systems, Polynesian culture and all other arts and artifacts that made immigration and settlement of the Hawaiian Islands possible by the first settlers.

2. What are the objectives of your project?

Answer. The objectives of this project will be (a) to increase interest and involvement of members of the community-at-large in the history and culture of Polynesia by involving them in at least 9 discussions relating to Polynesian voyaging and discovery; (b) to disseminate information gathered by the Polynesian Voyaging Society and explain the concepts and techniques of Polynesian voyaging to at least 700 persons; (c) to give at least 1,000 people of Hawaii and especially those living in rural communities on the neighbor isles, the first-hand experience of boarding a replica of an ancient Hawaiian canoe; (d) to help guide Hawaiians back to their roots and give them insight into the awesome courage and intelligence of their ancestors, thereby helping to explode the myths and negative stereotyping about Polynesians.

3. What is the topic or focus of your project?

Answer. The canoe Hokule'a will be available for community use on Oahu beginning March 1982. In April it will then begin traveling to the neighbor islands. The focus of this project will be on the cultural significance of that double-hulled-canoe as it travels around the state.

There is a vitality and a commitment among American Hawaiians to learn about their culture and a deliberate search is being made for Hawaiian identity. The Hokule'a has become a legacy and cultural symbol of Hawaii and is a success story that needs to be shared.

In this project, presentations will be made to rural communities in Hawaii that will utilize films, slides, lecturers and printed materials. The presentations will be made in conjunction

with visits by the Hokule'a to rural communities. Discussions with community members will then focus on the history and culture of Polynesians and the significance of the Hokule'a in today's society.

The lecturers will include members of the Polynesian Voyaging Society, the principal scholar or scholars, persons who have crewed on the Hokule'a, and local persons knowledgeable in Polynesian history and culture.

The films to be used are those made by the National Geographic Society, Tip Davies and by the Polynesian Voyaging Society.

The slide presentations will be those developed by members of the Polynesian Voyaging Society as they describe the voyaging accomplishments of the Hokule'a.

4. What do you propose to do during the project? Describe the public presentations and events which are planned for the project and all planning and coordination activities which will precede the public events and all on-going evaluation activities..

Answer. On March 6 persons who will be involved in this project will meet for orientation at Heeia State Park. These persons will include the principal scholar, Abraham Piianaia, the project director, Charles Larson, the Hokule'a canoe coordinator, Nainoa Thompson, and the several Humanities Scholars resource persons who will act as local coordinators and lecturers for their communities. The local resource persons will represent Maui, Molokai, Hawaii and Oahu. On that day, participants will be familiarized with the resources of the Polynesian Voyaging Society which include books, films, slide presentations, artifacts and printed materials. Participants will also experience sailing on the Hokule'a and will learn basic information unique to this double-hulled canoe. Abraham Piianaia will share his bibliography of related resources with participants.

On March 13 and 27 well publicized lectures will be held at Heeia State Park on Windward Oahu where participants will view films and slide presentations, hear a lecture, have discussions regarding Polynesian voyaging and discovery and board the double-hulled canoe Hokule'a. Lecturers will be Will Kyselka, Nate Wong and Cecilia Lindo along with other resource persons.

During the first week of April, Nainoa Thompson and a crew will move the Hokule'a to Hilo where it will be moored at the Nani Loa Hotel dock. On April 10 at 10 a.m. a presentation

by Dave and Marian Lyman regarding Project Aukai will be given at the Nani Loa Hotel.

Thereafter, every two weeks, weather permitting, Nainoa Thompson will supervise a crew and move the canoe to a different location in coordination with Project Aukai public presentations.

On April 24 at 10 a.m., Gordon Piianaia will host a lecture at the Kamuela Library.

On May 8 at 10 a.m., Will Kyselka with local crew persons will make a public presentation at the Kailua library.

On May 22 at 10 a.m., Abraham Piianaia will give a lecture at Lanai City at the Head Start classroom.

On June 12 at 10 a.m. at Kamehameha IV elementary school in Lahaina local resource persons will make a public presentation.

On June 26, Abraham Piianaia and other resource persons will make a presentation at the Kaunakakai public library on Molokai.

During the course of the project, information regarding the number of persons attending lectures and visiting the canoe, the type of audience (tourists, locals, etc.) and the availability of local resource persons will be gathered for evaluation purposes. Abraham Piianaia will provide an evaluation report at the end of the project.

5. In what specific ways will disciplines of the humanities--e.g., philosophy, history, comparative religion, etc.--contribute to the content of the project?

Answer. . Project Aukai will primarily involve itself in discussing the questions relative to the discovery and settlement of Hawaii by the ancient Polynesians. Central issues to these questions involve historical and anthropological conjecture that in large part originally led to the construction of the double-hulled canoe, Hokule'a.

Some of the questions are:

- Was Hawaii discovered by accident?
 - Why did the Polynesians leave their home islands?
 - Were they motivated to leave for political reasons?
 - Why did the first settlers of Hawaii return to their home islands?
 - How did the Polynesians make their way back and forth to Hawaii?
 - How does current research by the Polynesian Voyaging Society contribute to answers to these questions?
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The Polynesian Voyaging Society currently is analyzing data collected during its most recent voyage to Tahiti. Much of this information will be shared in HCH presentations. Nainoa Thompson, who is the canoe coordinator for this project, is the only Hawaiian in several hundred years to navigate between Hawaii and Tahiti without instruments. He has developed a method of non-instrument navigation that is different from that of his Micronesian tutor and uniquely appropriate to Hawaii's geographic isolation. Reference to his discovery will also be included in HCH presentations.

6. Who are the key humanities scholars and resource persons who will be involved in the project?

Answer. The key humanities scholar is Abraham Piianaia. He has been central in the planning of Project Aukai, has developed the main topics to be discussed and will be the lecturer for at least three of the public presentations.

Other humanities scholars committed to this project are:

Cecilia Kapua Lindo - Teacher of Hawaiian Studies and Language arts, Hongwanji Elementary School

Gordon Piianaia - Director of Hawaiian Studies Institute, Kamehameha Schools

Will Kyselka - Celestial Navigation Instructor, Planetarium Lecturer, Associate in Astronomy, Associate Professor of Education at University of Hawaii

Resource persons committed to this project include:

Nainoa Thompson - Seaperson and Polynesian Navigator

Michael Tongg - Attorney, seaperson, President of Polynesian Voyaging Society

Marian Lyman Mercereau - Counselor and lecturer on Hokule'a voyages

David Lyman - Port pilot, Captain of Hokule'a for 1978 trip to Tahiti

Nate Wong - Physician, lecturer on Hokule'a voyaging

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7. What specific role will humanities scholars and resource persons play in the project activities?

Answer. The principal Humanities Scholar has developed the information central to the topics of discussion and will disseminate it to the conferees at the Heeia State Park conference. He will present the lecture at three of the public meetings and will put together a bibliography of resources to be given to participants and speakers.

Other humanities scholars will serve as lecturers and consultants at the various public presentations.

The principal Humanities Scholar participated in the planning of the project by developing the name and principal topics of discussion for the Aukai project. He also suggested names of other scholars and resource persons to be involved.

Resource persons will be used to coordinate local presentations and to participate in lectures by sharing their knowledge and experiences.

8. Identify that segment of the general public which will be reached by the project and explain how this audience will be integrated into the project.

Answer. It is expected that a broad segment of the general population of Hawaii will be attracted to the lectures regarding Polynesian voyaging. It is likely that a large number of tourists will also be attending. The Hokule'a is well known throughout Hawaii and the mere presence of that vessel in local waters has always gained notoriety. Press releases to local newspapers, contacts with local canoe clubs, posters and radio announcements will notify the general public of times and places of lectures.

At each presentation, besides the principal speaker, persons living in that locality will be invited to share their experiences and knowledge regarding the subject. For example, at Kona, Tava Taupo, a Tahitian, will share his experience of voyaging in a double-hulled canoe. At Lahaina, Sam Kaai will display some of his personal collection of artifacts.

At each public presentation members of the audience will be encouraged to ask questions, share their own experiences relative to the subject and participate by boarding the Hokule'a.

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They will be given a bibliography of related subjects and introduced to books and materials available through the Polynesian Voyaging Society.

It is estimated that at least 100 persons will attend each lecture and at least 150 persons will be involved with seeing the Hokule'a at each presentation.

PROJECT BUDGET - HCH Grant Application

Computation for Column D
 Amt. of 3rd party gifts x 1.85 =
 Amt. of challenge funding.
 \$ _____ x 1.85 = \$ _____

| A. BUDGET CATEGORIES | B. SPONSOR SHARE (indicate if cash by asterisk notation) | C. HCH SHARE | D. CHALLENGE FUNDING (if applicable) | E. TOTAL |
|--|---|--------------|---|----------|
| 1. Personnel (specify positions, rate of compensation, length of employment) | | | | |
| Project Director, 9.50/hr.x120 hrs.x 4 months | 1,520 | 3.040 | | 4,560 |
| Cance Coordinator, 9.50/hr.x120 hrs.x 4 months | 1,520 | 3.040 | | 4,560 |
| 6 crew members, x 21 days @ \$50/day each | 6,300 | | | 6,300 |
| Principal Humanities Scholar, 3 dialogue sessions @ \$50 each | | 150 | | 150 |
| 10 hours preparation | | 100 | | 100 |
| Evaluation | | 250 | | 250 |
| Secretary, 120 hrs.@\$5/hr. | 600 | | | 600 |
| Subtotal | 9,940 | 6,430 | | 16,370 |
| 2. Stipends (specify number and rate) | | | | |
| a. Humanities Scholars | | | | |
| 9 dialogue sessions @ \$50/each | | 500 | | 500 |
| b. Resource Persons | | | | |
| 9 dialogue sessions @ \$50/each | | 500 | | 500 |
| Subtotal | | 1,000 | | 1,000 |

| A. BUDGET CATEGORIES | B. SPONSOR SHARE (indicate if cash by asterisk notation) | C. HCH SHARE | D. CHALLENGE FUNDING (if applicable) | E. TOTAL |
|--|---|--------------|---|----------|
| 3. Operational Expenses | | | | |
| a. Supplies | 50 | | | 50 |
| b. Office Equipment Rental | 80 | | | 80 |
| c. Office Space Rental | 200 | | | 200 |
| d. Telephone, long distance charges | | 140 | | 140 |
| e. Postage | 20 | | | 20 |
| f. Copying Costs (excludes duplication of promotional and informational materials) | 25 | 25 | | 50 |
| Subtotal | 375 | 165 | | 540 |
| 4. Travel (specify if airfare, per diem, mileage, etc., and rate) | | | | |
| 6 RT for conf. at Heeia State Park | 300 | | | 300 |
| 3 RT Hilo-Oahu | 150 | | | 150 |
| 6 trips Hilo to Oahu | 150 | | | 150 |
| 2 RT Kaunakakai-Oahu | 60 | | | 60 |
| 6 trips Oahu to Lahaina | 150 | | | 150 |
| 17 trips Oahu to neighbor islands | | 700 | | 700 |
| per diem | | | | |
| 6 crew members 21 days @\$44/day | 5,544 | | | 5,544 |
| Nainoa Thompson 30 days @\$44/day | | 1,364 | | 1,364 |
| Charles Larson 21 days @\$44/day | | 924 | | 924 |
| 9 resource persons 2 days each @\$44 | | 792 | | 792 |
| Abraham Piianala 4 days @\$44 | | 176 | | 176 |
| Car rental 14 days @\$25 | 200 | 150 | | 350 |
| mileage for 500 miles @\$21 | 105 | | | 105 |
| Subtotal | 6,659 | 4,106 | | 10,765 |

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| A. BUDGET CATEGORIES | B. SPONSOR SHARE <i>(Indicate if cash by asterisk notation)</i> | C. HCH SHARE | D. CHALLENGE FUNDING <i>(if applicable)</i> | E. TOTAL |
|--------------------------------------|---|--------------|---|----------|
| 5. Project Promotion and Information | | | | |
| Posters | | 200 | | 200 |
| | | | | |
| | | | | |
| 6. Media Component | | | | |
| Subtotal | | 200 | | 200 |
| | | | | |
| | | | | |
| Subtotal | | | | |

| A. BUDGET CATEGORIES | B. SPONSOR SHARE (indicate if cash by asterisk notation) | C. HCH SHARE | D. CHALLENGE FUNDING (if applicable) | E. TOTAL |
|---|---|--------------|---|----------|
| 7. Other Expenditures (specify) | | | | |
| Canoe rental 25 days @\$100 per day | 1,300 | 1,200 | | 2,500 |
| Gasoline and canoe supplies | | 500 | | 500 |
| Docking fees 10 days @\$18 per day | 100 | 80 | | 180 |
| Subtotal | 1,400 | 1,780 | | 3,180 |
| Total sponsor cash contribution | | | | |
| Total sponsor in-kind contribution | 18,374 | | | |
| TOTAL SPONSOR SHARE (cash & in-kind) | 18,374 | | | |
| Subtotal HCH grant funds requested (Col. C) | | 13,681 | | |
| Subtotal challenge funds requested (Col. D) | | | | |
| TOTAL FEDERAL FUNDS REQUESTED (Col. C & D) | | | | 13,681 |
| TOTAL COST OF PROJECT (Col. E) | | | | 32,055 |

BUDGET NARRATIVE

1. Personnel

The Project Director will work from March through June and will coordinate all phases of the project which include crewing on the canoe, organizing and supervising all public presentations, accounting, publicity, purchasing, transportation and communication. He will work 120 hours per month and will spend at least 21 days away from Oahu in his duties.

The Canoe Coordinator will work from March through June and will be responsible for the care and preparation of the canoe Hokule'a. He will supervise the canoe crew, will be responsible for the canoe's maintenance and will move the canoe as needed for this project. He will work 120 hours per month and will spend at least 30 days away from Oahu.

The Principal Humanities Scholar will prepare the subject material for the lectures and present the topics at the organizational meeting of participants at Heeia State Park on March 6. He will write a bibliography of related readings to be given to project participants and to the general public. He will give the public presentations at Kaunakakai and Lanai City and will spend four days away from Oahu. He will write the final evaluation report.

The Secretary will coordinate office activities and will assist with correspondence, publicity and record keeping.

Other Humanities Scholars will participate in at least 9 dialogue sessions and receive stipends of \$50 for each session.

Other resource persons will participate in at least 9 dialogue sessions and receive stipends of \$50 for each session.

2. Operational Expenses

The Polynesian Voyaging Society will provide all stationery, postage and copying costs. Their office will be used at a rate of \$50 per month for four months and they will donate use of their office equipment at the rate of \$20 per month. Long distance telephone charges are estimated to cost \$140 and copying costs are estimated at \$50.

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3. Travel

Because of unpredictable price changes in air fares, all air fares were figured conservatively at \$25 one way between any island. Air travel is necessary to return the crew coordinator and the project director to their homes on Oahu between public presentations on the neighbor islands. It is needed to bring participants to Oahu for the organizational meeting at Heeia on March 6. It is needed to return crew members to their homes and to provide transportation for humanities scholars and resource persons to participate in public presentations. As much as possible, local residents on neighbor islands will be used to reduce transport costs.

Hawaiian Air has donated 8 round trip airfare's for this project and Air Molokai has donated 2 round trip air fares. If air fares are donated by Aloha and Mid Pacific airlines, the cost of this project will be further reduced.

4. Per Diem

All per diem is figured at \$44 per day. Six crew members will spend at least 21 days away from their homes in moving the canoe to various project presentation sites.

Nainoa Thompson will spend at least 30 days away from Oahu moving the canoe and supervising its maintenance.

Charles Larson will spend at least 21 days away from Oahu assisting in moving the canoe and with all other activities involving this project.

Nine other resource persons will spend at least 18 days away from their home islands participating in this project. Abraham Piianaia will spend four days away from Oahu for this project.

5. Car Rental

At Kawaihae, Lanai and Kaunakakai it will be necessary to rent cars. At all other locations cars will be loaned for participants' use. Rental rate is figured at \$25 per day. Mileage is estimated to be 500 miles.

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6. . Project Promotion

Posters will be designed and printed. The art work fee will be \$100 and printing costs will be \$100.

7. Other Expenses

The canoe Hokule'a will be used for at least 25 days for Project Aukai. Rental value of the canoe is modestly figured at \$100 per day.

Purchase of gasoline for the canoe's outboard engine and other supplies is estimated to cost \$500.

It will be necessary to moor the Hokule'a at State piers for approximately 10 days. The mooring fee is \$18 per day.

as

| SUN | MON | TUE | WED | THUR | FRI | SAT |
|----------------|---------------------|-----|-----|--|------------------|-----|
| JANUARY | | | | | New Year's Day 1 | 2 |
| 3 | 4 | 5 | 6 | 7 | 8 | 9 |
| 10 | 11 | 12 | 13 | 14 | 15 | 16 |
| 17 | 18 | 19 | 20 | 21 PVS BOARD MEETING 7:00 P.M. Place: Froiseths | 22 | 23 |
| 24/31 | Chinese New Year 25 | 26 | 27 | 28 | 29 | 30 |

DOCUMENTS CAPTURED AS RECEIVED

| SUN | MON | TUE | WED | THUR | FRI | SAT |
|--------------------------------------|--------------------------------------|-----|-----|---|---|-----|
| | 1 | 2 | 3 | 4 | 5 | 6 |
| FEBRUARY | | | | | | |
| 7 | 8 | 9 | 10 | 11 <i>P/S Board Meeting 7:00 pm Thursday</i> | 12 <small>Lincoln's Birthday</small> | 13 |
| 14 <small>Valentine's Day</small> | 15 <small>President's Day</small> | 16 | 17 | 18 | 19 | 20 |
| 21 | 22 | 23 | 24 | 25 | 26 | 27 |
| 28 | | | | | | |

DOCUMENTS CAPTURED AS RECEIVED

| SUN | MON | TUE | WED | THUR | FRI | SAT |
|-------|-----|-----|----------------------|--|--------------|--|
| MARCH | 1 | 2 | Girl's Day 3 | 4 | 5 | ORIENTATION Place: Heeia State Park Speakers: Abe Piianala, Nai Thompson, Chu Larson |
| 7 | 8 | 9 | 10 | <i>M/S</i> <i>Broad Meeting</i> <i>700 pm - transfer</i> | 12 | 1 LECTURE PRESENTATION Place: Heeia State Park Speakers: Nai Wong, Will Kyo Cecilia Lindo |
| 14 | 15 | 16 | St. Patrick's Day 17 | 18 | 19 | 2 |
| 21 | 22 | 23 | 24 | 25 | Kuhio Day 26 | 2 LECTURE PRESENTATION Place: Heeia State Park Speakers: Nai Wong, Will Kyo Cecilia Lindo |
| 28 | 29 | 30 | 31 | | | |

| SUN | MON | TUE | WED | THUR | FRI | SAT |
|--|-----|-----|-----|--|---------------|---|
| DURING THE FIRST WEEK OF APRIL, NAINOA THOMPSON AND CREW WILL MOVE HOKULE'A TO HILO. | | | | 1 | 2 | 3 |
| APRIL | | | | | | |
| Palm Sunday 4 | 5 | 6 | 7 | Buddha Day 8 <i>PVS Grand Meeting 730 pm Thursday</i> | Good Friday 9 | 10 LECTURE PRESENTATION Place: Naniloa Hotel Time: 10:00 A.M. Speakers: Marion and Dave Lyman |
| Easter Sunday 11 | 12 | 13 | 14 | 15 | 16 | 17 |
| 18 | 19 | 20 | 21 | 22 | 23 | 24 LECTURE PRESENTATION Place: Kamuela Library Time: 10:00 A.M. Speaker: Gordon Piianaia |
| 25 | 26 | 27 | 28 | 29 | 30 | |

| SUN | MON | TUE | WED | THUR | FRI | SAT |
|----------------|-----------------------|-----|-------------|--|-----|---|
| MAY | | | | | | 1 |
| 2 | 3 | 4 | Boy's Day 5 | 6 | 7 | LECTURE PRESENTATION Place: Kailua Kona Library Time: 10:00 A Speaker: Will Kyseltha 8 |
| Mother's Day 9 | 10 | 11 | 12 | 13 <i>MS Board Meeting 7:30 pm - 10:00 pm</i> | 14 | 15 |
| 16 | 17 | 18 | 19 | 20 | 21 | LECTURE PRESENTATION Place: Lanai City, Head St Time: 10:00 A Speaker: Abe Pianai 22 |
| 23/30 | 24/31 Memorial Day | 25 | 26 | 27 | 28 | 29 |

| SUN | MON | TUE | WED | THUR | FRI | SAT |
|---------------------------|-----------------------|-----|-----|--|-----------------------------|--|
| JUNE | | 1 | 2 | 3 | 4 | 5 |
| 6 | 7 | 8 | 9 | 10 <i>D15 Proud Meeting 730 pm - Thursday</i> | 11 <i>Kamehameha Day</i> | 12 LECTURE PRESENTATION Place: Kamehameha IV Elementary Time: 10:00 A.M. Speaker: Local Resource Person Lamakah: Host |
| 13 | 14 <i>Flag Day</i> | 15 | 16 | 17 | 18 | 19 |
| 20 <i>Father's Day</i> | 21 | 22 | 23 | 24 | 25 | 26 LECTURE PRESENTATION Place: Kaunahak Public Library Time: 10:00 A.M. Speaker: Abe Piianaia |
| 27 | 28 | 29 | 30 | | | |

| SUN | MON | TUE | WED | THUR | FRI | SAT |
|--------------------|-----|-----|-----|---|-----|-----|
| JULY | | | | 1 | 2 | 3 |
| Independence Day 4 | 5 | 6 | 7 | 8 PWS Proud Meeting Fro - Laiselle | 9 | 10 |
| 11 | 12 | 13 | 14 | 15 | 16 | 17 |
| 18 | 19 | 20 | 21 | 22 | 23 | 24 |
| 25 | 26 | 27 | 28 | 29 | 30 | 31 |

| SUN | MON | TUE | WED | THUR | FRI | SAT |
|-------------|-----|-----|-----|--|---------------------|-----|
| 1 AUGUST | 2 | 3 | 4 | 5 | 6 | |
| 8 | 9 | 10 | 11 | 12 <i>DVS Board Meeting 7:30 - 10:00 pm</i> | 13 | 1 |
| 15 | 16 | 17 | 18 | 19 | Admission Day 20 | 2 |
| 22 | 23 | 24 | 25 | 26 | 27 | 2 |
| 29 | 30 | | | | | |

| SUN | MON | TUE | WED | THUR | FRI | SAT |
|-----------|---------------|-----|-----|--|-----|------------------|
| SEPTEMBER | | | 1 | 2 | 3 | 4 |
| 5 | Lebor Day 6 | 7 | 8 | <i>DVS Board Meeting</i> <i>7:30 pm - 9:00 pm</i> | 10 | 11 |
| 12 | 13 | 14 | 15 | 16 | 17 | Rosh Hashanah 18 |
| 19 | 20 | 21 | 22 | 23 | 24 | 25 |
| 26 | Yom Kippur 27 | 28 | 29 | 30 | | |

| SUN | MON | TUE | WED | THUR | FRI | SAT |
|--------------------|---------------------|-----|-----|--|-----|-----|
| OCTOBER | | | | | 1 | 2 |
| 3 | 4 | 5 | 6 | 7 | 8 | 9 |
| 10 | Discoverer's Day 11 | 12 | 13 | 14 <i>P/S Board Meeting 7:30 - 1:00 hrs</i> | 15 | 16 |
| 17 | 18 | 19 | 20 | 21 | 22 | 23 |
| 24/31 Halloween | 25 | 26 | 27 | 28 | 29 | 30 |

| SUN | MON | TUE | WED | THUR | FRI | SAT |
|----------|-----|-----|-----|--|-----|-----|
| NOVEMBER | 1 | 2 | 3 | 4 | 5 | 6 |
| 7 | 8 | 9 | 10 | Veteran's Day 11 | 12 | 13 |
| 14 | 15 | 16 | 17 | P/S Board Meeting 7:00 - 1:00 pm Thursday | 18 | 19 |
| 21 | 22 | 23 | 24 | Thanksgiving Day 25 | 26 | 27 |
| 28 | 29 | 30 | | | | |

| SUN | MON | TUE | WED | THUR | FRI | SAT |
|----------|-----|-----|-----|------|-----|--------------|
| DECEMBER | | | 1 | 2 | 3 | 4 |
| 5 | 6 | 7 | 8 | 9 | 10 | 11 |
| 12 | 13 | 14 | 15 | 16 | 17 | 18 |
| 19 | 20 | 21 | 22 | 23 | 24 | Christmas 25 |
| 26 | 27 | 28 | 29 | 30 | 31 | |

POLYNESIAN VOYAGING SOCIETY

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January 17, 1980

Mr. Robert MacGregor
President, Tradewind Tours of Hawaii
P. O. Box 2198
Honolulu, HI 96805

Dear Bob:

It has been brought to my attention that a previous letter to you may not have reached your office; therefore, this inquiry.

Knowing of your interest in assisting in developing more information about the cultural heritages of Hawaii, I would like to bring to your attention for consideration a program by the Polynesian Voyaging Society, a tax-exempt organization.

In the spring of 1980, the Polynesian Voyaging Society's double-hulled voyaging canoe, Hokule'a, will sail to Tahiti and back.

The purpose of the voyage will be severalfold:

- 1) to experiment and document non-instrumental navigation techniques, such as sailing by the stars, waves and currents;
- 2) to document traditional navigational techniques and compare the results using modern day navigational aids and tracking systems;
- 3) to substantiate travel patterns of the early Hawaiians which are still regarded as theoretical;
- 4) to develop an educational program based on research results from the voyage for use of the interested general public;
- 5) to recreate scenes from traditional Hawaiian chants and to establish new chants and mele from current ocean voyages; and



Mr. Robert MacGregor
January 17, 1980
Page 2

6) to strengthen and enhance our own heritage as well as encourage cultural exchange and economic interests of the people of the region.

Men and women from all walks of life in Hawaii have identified themselves with the goals of the voyage and have volunteered their time and money to make this voyage a successful one. The total budget is \$108,000.00 for the round-trip voyage, scientific documentation and analysis, preparation, and publication of educational materials.

I am seeking your assistance and involvement in the accomplishment of our objectives and your investment in the economic and cultural future of our state. It is a sound investment that holds considerable promise for a lucrative yield. And your contribution is, of course, fully tax deductible.

Mahalo a nui loa for your consideration.

Sincerely,

Myron Thompson

PVS FID Tax [REDACTED]

P.S. If you are able to make a contribution, please make check payable to the "Polynesian Voyaging Society" - mail c/o Myron Thompson, Trustee, [REDACTED], Honolulu, HI 96801.

P.S. Bob-

The unique feature of this program is the fact that the navigator for the voyage who is part-Hawaiian will not use navigational instruments. He will utilize the stars, wave action, winds, birds and fish as his navigational tools. He is the first part-Hawaiian non-instrument navigator to be identified in 400 years, I am told. You are probably acquainted with him-- he is our son Nainoa.

Mahalo for your taking the time to consider this request.

M.T.

bc: James Olds

111

STEERING COMMITTEE
BUDGET
TAHITI 1980

| <u>TRAINING</u> | | <u>Effective</u> <u>Date of Funding</u> | |
|---|---------------|--|----------------|
| Vessel | | | |
| a. Drydocking | 7,000 | | |
| Labor | 3,600 | x 13,980 | |
| Materials | <u>10,350</u> | 20,950 | (Dec. 1, 1979) |
| b. Safety Equipment | | | |
| 1. Equipment | 2,800 | | |
| 2. Foul Weather Gear | <u>1,000</u> | x 3,800 | (Oct. 1, 1979) |
| c. Communication | | x 7,000 ¹ 8,522 | (Oct. 1, 1979) |
| d. Escort Vessel | | x 2,000 | (Feb. 1, 1980) |
| e. Food | | x 4,000 ¹ 2,000 | (Jan. 1, 1980) |
| f. Sails | | x <u>1,500</u> | (Jan. 1, 1980) |
| Medical Supplies | | x <u>500</u> | (Feb. 1, 1980) |
| Safety Training | | x <u>1,000</u> | (Oct. 1, 1979) |
| Research & Documentation | | | |
| a. Navigation Research | | | |
| 1. RT Airfare (Navigator & Interpreter) | 2,000 | | |
| 2. Stipend Navigator | 9,000 | | |
| 3. Stipend Interpreter | 4,500 | | |
| 4. Per Diem | 5,400 | | |
| 5. RT Airfare (LIH/MKK/Hawaii 3 pax) | <u>420</u> | 21,320 | (Aug. 1, 1979) |
| b. Equipment | | | |
| 1. 2 Nikonis cameras | 1,200 | | |
| 2. Tape recorders | 700 | | |
| 3. Film, tape | <u>800</u> | 2,700 | (Oct. 1, 1979) |
| c. Contingency Fund | | | |
| 1. Salary-Project | | <u>9,000</u> | (Oct. 1, 1979) |
| Class Studies | | <u>300</u> | (Oct. 1, 1979) |
| Field Studies | | | |
| a. Planetarium/Bishop Museum | | 12,600 | (Aug. 1, 1979) |
| b. Contingency Fund | | | |
| 1. Airfare-1 way neighbor islands | 1,000 | | (Oct. 1, 1979) |
| 2. Fuel | 150 | | (Oct. 1, 1979) |
| 3. Food | <u>450</u> | <u>1,600</u> | (Oct. 1, 1979) |
| Training Total | | | 87,792 |

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PLANNING

Effective
Date of Funding

| | | | |
|----------------------|------------|----------------------|--------------------------------|
| Education | 6,000 | (May 1, 1980) | 6,000 |
| Tahiti Liaison | | | |
| a. Airfare | 13,000 | | |
| b. Mooring & Repairs | 6,000 | | |
| c. Food | 8,400 | (\$20/day x 14 x 30) | |
| d. Lodging | 500 | | |
| e. Gifts | <u>500</u> | <u>28,400</u> | (April 15, 1980) <u>28,400</u> |
| Planning Total | | | 34,400 |
| Training Total | | | 87,792 |
| Grand Total | | | <u>122,192</u> |

64-550

revised 12/27/79
AG/df

STEERING COMMITTEE

BUDGET

Tahiti 1980

TRAININGEffective
Date of Funding

Vessel

| | | | | | |
|----------------------|-------------------|------------------------------|----------------|---|-------------|
| a. Drydocking | \$ 7,000.00 | | | | |
| Labor | 3,600.00 * | | | | |
| Materials | <u>4,000.00 *</u> | \$14,600.00 | (Dec. 1, 1979) | | |
| b. Safety Equipment | | | | | |
| 1. Equipment | 5,000.00 | | | | |
| 2. Foul Weather Gear | <u>1,800.00</u> | 6,800.00 | (Oct. 1, 1979) | | |
| c. Communication | | 2,000.00 3,621.00 | (Oct. 1, 1979) | * | |
| d. Escort Vessel | | 2,000.00 | (Feb. 1, 1980) | * | |
| e. Food | | 6,000.00 | (Jan. 1, 1980) | * | ? (-) |
| f. Sails | | <u>1,500.00</u> | (Jan. 1, 1980) | * | \$32,900.00 |

← can we get donation
Possible Roy.

← Reduce Possible Reduce

Medical Supplies

500.00 (Feb. 1, 1980) 500.00

Safety Training

1,000.00 (Oct. 1, 1980) *de kind* 1,000.00

Research & Documentation

| | | | | | |
|---|-----------------|-----------------|----------------|--|-----------|
| a. Navigation Research | | | | | |
| 1. RT Airfare (Navigator and Interpreter) | 2,000.00 | | | | |
| 2. Stipend Navigator | 9,000.00 | | | | |
| 3. Stipend Interpreter | 4,500.00 | | | | |
| 4. Per Diem | 5,400.00 | | | | |
| 5. RT Airfare (LIH/MKK/Hawaii 3 pax) | <u>420.00</u> | 21,320.00 | (Aug. 1, 1979) | | |
| b. Equipment | | | | | |
| 1. 2 Nikonis cameras | 1,200.00 | | | | |
| 2. Tape recorders | 700.00 | | | | |
| 3. Film, tape | <u>300.00</u> | 2,200.00 | (Oct. 1, 1979) | | |
| c. Contingency Fund | | | | | |
| 1. Salary-Project Coordinator | <u>8,100.00</u> | <u>8,100.00</u> | (Oct. 1, 1979) | | 31,620.00 |

← increase

← Possible Roy.

Class Studies

300.00 (Oct. 1, 1979) 300.00

Field Studies

| | | | | | |
|-----------------------------------|------------------|-----------------|----------------|--|----------------|
| a. Planetarium/Bishop Museum | <u>12,600.00</u> | 12,600.00 | (Aug. 1, 1979) | | <i>de kind</i> |
| b. Contingency Fund | | | | | |
| 1. Airfare-1 way neighbor islands | 1,000.00 | | | | |
| 2. Fuel | 150.00 | | | | |
| 3. Food | <u>450.00</u> | <u>1,600.00</u> | (Oct. 1, 1979) | | 14,200.00 |

Total \$80,520.00

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PLANNING

| | | <u>Effective</u> <u>Date of Funding</u> | |
|----------------------|---|--|------------------|
| Education | 3,000.00 ^{6,000.00} | (May 1, 1980) | 3,000.00 |
| Tahiti Liaison | | | |
| a. Airfare | 7,000.00 | | |
| b. Mooring & Repairs | 6,000.00 | | |
| c. Food | 7,500.00 | | |
| d. Lodging | 500.00 | | |
| e. Gifts | <u>500.00</u> | | |
| | <u>21,500.00</u> | (April 15, 1980) | <u>24,500.00</u> |
| | | Total | 27,500.00 |
| | | (Training Total) | <u>80,520.00</u> |

GRAND TOTAL

\$108,020.00

20,000.00

88,000.00

revised budget 7/27/79

From: Steve SOMSEN
To: Steering Committee

27 July 1979

SAFETY EQUIPMENT BUDGET: Hokule'a

| | | | |
|---|--------|----------|---------|
| Safety Harness, Jim Buoy #822 | 12 ea. | 23.95 | 287.40 |
| Personal Light, ACR/FA-11 | 18 ea. | 7.89 | 142.02 |
| Rigging Knife, #1550 | 18 ea. | 6.75 | 121.50 |
| Foul Weather Jacket, Canor Plarex L338 | 18 ea. | 35.63 | 641.34 |
| Foul Weather Pants, Canor Plarex L435 | 18 ea. | 19.88 | 357.84 |
| Man-Overboard Pole w/strobe light on top and mounting bracket, Jim Buoy #900 | 1 ea. | 162.00 | 162.00 |
| Signal Mirror, MS 23 | 12 ea. | 4.65 | 55.80 |
| | | subtotal | 1767.90 |
| | | shipping | 80.85 |
| | | total | 1848.75 |

Life Raft, _____ man, _____ size, _____ weight, price _____

Other equipment, replacement items, contingency: 3151.25

BUDGET TOTAL \$5000.00

Prices above quoted from: The Ship's Store
Division: Performance Yacht Sales Inc.
501 E. Boston Post Road
Mamaroneck, New York 10543
(914) 698-0056

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M. Thompson -

Attached is a copy of the
working budget (revised 7/31/79)
indicating the breakdown for each
category. Copies were only given
to you and Anthony.

mar



| | |
|-------------------|------------------|
| 91,420.00 | 106,642.00 |
| <u>7000</u> | <u>15,222.00</u> |
| 84,420.00 | 91,420.00 |
| 12,600.00 in kind | 6,000.00 |
| <u>71,820.00</u> | <u>85,420.00</u> |
| 6,000 grant. | |
| 65,820.00 | |

STEERING COMMITTEE BUDGET
Tahiti 1980

(Working Copy)

TRAINING

Effective
Date of Funding

Vessel

| | | | | |
|---|-----------------|-----------------|---------|-------------|
| a. Drydocking (\$1,000 for 3 wks) | \$7,000.00 | | 12/1/79 | |
| Labor (\$15.00 an hr./40 hr wk. for 3 wks./2 con- sultants/contract basis) | 3,600.00 | | 12/1/79 | |
| Materials (Paint, caulking, etc.) | <u>4,000.00</u> | \$14,600.00 | 12/1/79 | |
| b. Safety Equipment (includes foul weather gear-\$1,000/18sets) | | 3,800.00 | 10/1/79 | |
| c. Communication (\$1,622 in kind) | | 3,622.00 | 10/1/79 | |
| d. Escort Vessel | | 2,000.00 | 2/1/80 | |
| e. Food | | 6,000.00 | 1/1/80 | |
| f. Sails (1 1/2 sets) | | <u>1,500.00</u> | 1/1/80 | \$31,522.00 |

Medical Supplies

500.00 2/1/80 500.00

Safety Training

1,000.00 10/1/79 1,000.00

Research and Documentation

| | | | | |
|--|-----------------|-----------------|---------|-----------|
| a. Navigation Research | | | | |
| 1. RT Airfare (Navigator & Interpreter) | 2,000.00 | | 8/1/79 | |
| 2. Stipend Navigator (\$1,000/9 mos.) | 9,000.00 | | 8/1/79 | |
| 3. Stipend Interpreter (\$500/9 mos.) | 4,500.00 | | 8/1/79 | |
| 4. Per Diem (\$10 a day for 9 mos.) | 5,400.00 | | 8/1/79 | |
| 5. RT Airfare LIH/MKK/ Hawaii for 3 pax | <u>420.00</u> | 21,320.00 | 8/1/79 | |
| b. Equipment | | | | |
| 1. 2 Nikonis cameras (@ \$600.00) | 1,200.00 | | 10/1/79 | |
| 2. 2 tape recorders (@ \$350.00) | 700.00 | | 10/1/79 | |
| 3. Film, tape | <u>300.00</u> | 2,200.00 | 10/1/79 | |
| c. Contingency Fund | | | | |
| 1. Salary-Project Coordinator (\$900 a mo./9 mos. Oct. 1979 to June 1980) | <u>8,100.00</u> | <u>8,100.00</u> | 10/1/79 | 31,620.00 |

Class Studies

300.00 300.00

TRAINING (CON'TD.)

Field Studies

Effective
Date of Funding

| | | | | |
|---|-----------------|-----------------|---------|--------------------|
| a. Planetarium/Bishop Museum | 10,800.00 | | 8/1/79 | |
| (\$50.00/hr x 3 hr wk. x 4 wks. = \$600 a mo.) | | | | |
| Planetarium/Bishop Museum | <u>1,800.00</u> | 12,600.00 | 8/1/79 | |
| (Training from Aug. 1979 to Feb. 1980 = 6 mos. \$50/hr x 3 hr x 2 wks x 6 mos.) | | | | |
| b. Contingency Fund | | | | |
| 1. Airfare - 13 pax/one way | 1,000.00 | | 10/1/79 | |
| @ \$25.00 / 3 trips | | | | |
| 2. Fuel | 150.00 | | 10/1/79 | |
| 3. Food | <u>450.00</u> | <u>1,600.00</u> | 10/1/79 | <u>14,200.00</u> |
| | | Training Total | | <u>\$79,142.00</u> |

PLANNING

Education

6,000.00 5/1/80 6,000.00

Tahiti Liaison

| | | | | |
|---|---------------|------------------|---------|--------------------|
| a. Airfare | 7,000.00 | | 4/15/80 | |
| (12 crew/2 staff @ \$500.00) | | | | |
| b. Mooring & Repairs | 6,000.00 | | 4/15/80 | |
| c. Food | 7,500.00 | | 4/15/80 | |
| d. Lodging | 500.00 | | 4/15/80 | |
| (\$1.00 a day for 2 wks for 14 pax plus 1 wk for 26 pax) | | | | |
| e. Gifts | <u>500.00</u> | <u>21,500.00</u> | 4/15/80 | <u>21,500.00</u> |
| | | Planning Total | | <u>\$27,500.00</u> |

GRAND TOTAL \$106,642.00

IN-KIND CONTRIBUTIONS

| | | | |
|------------------------------|-----------------|---|------------------|
| a. Roy Yee/Kems Inc. | 1,622.00 | | |
| Communication | | | |
| b. Bishop Museum/Planetarium | 12,600.00 | | |
| c. Safety Training | <u>1,000.00</u> | - | <u>15,222.00</u> |

ACTUAL FUNDS NEEDED \$91,420.00

revised 7/31/79 ma

POLYNESIAN VOYAGING SOCIETY

BOX 6037 / HONOLULU / HAWAII 96818 / (808) 841-3966

July 31, 1979

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VICE PRESIDENT

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SIEGFRIED RAMLER

Mr. Alfred Preis
Executive Director
STATE FOUNDATION ON CULTURE AND THE ARTS
250 South King Street
Kamamalu Bldg., room 310
Honolulu, Hawaii 96813

Dear Mr. Preis:

Subject: SFCA Project FY79-80/881-CH/3-b
Polynesian Voyaging Society

We would like to thank the State Foundation on Culture and the Arts for their support of the Polynesian Voyaging Society-Tahiti 1980 project.

Enclosed are the following documents:

- a) Signed agreement between the PVS and the SFCA regarding the guidelines for use of the grant-in-aid
- b) Application for grant, subsidy, or purchase of service contract
- c) Detailed scope of the Tahiti 1980 project
- d) Annual budget for the project

We would appreciate receiving the first increment as soon as possible.

Again, mahalo to the State Foundation on Culture and the Arts for their support.

Sincerely,

Michael A. Tongg
Michael A. Tongg
President

enclosures

HAWAII

TAHITI

BICENTENNIAL VOYAGE OF REDISCOVERY
HOE AKU I KA WA'A

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THE
STATE
FOUNDATION
ON
CULTURE
AND
THE ARTS



GEORGE R. ARIYOSHI
Governor

EILEEN R. ANDERSON
Director
Dept. of Budget & Finance

BEATRICE L. RANIS
Chairman

ALFRED PREIS, FAIA
Executive Director

JUL 3 REC'D

June 27, 1979

Mr. Michael A. Tongg, President
Polynesian Voyaging Society
P.O. Box 6037
Honolulu, HI 96818

Dear Mr. Tongg:

Subject: SFCA Project FY79-80/881-CH/3-b
Polynesian Voyaging Society
Letter of Grant Agreement (\$20,000.00)

It is our pleasure to inform you that the State Foundation on Culture and the Arts (SFCA), at the General Monthly Meeting of its Board on June 14, 1979, based on the General Appropriations Act of 1979 by the Tenth Legislature, State of Hawaii, Part B, awarded the Polynesian Voyaging Society (PVS) a grant-in-aid in support of the subject project, described below, and hereinafter called the Project.

Scope of the Project:

Under the grant-in-aid the PVS agrees:

To prepare, quarterly update, and submit to the SFCA for review and approval, a detailed annual, comprehensive program, budget and scheduling plan for all projected activities and events of cultural value under the polynesian voyaging project;

To arrange, contract and pay, or provide otherwise for all research, technical, marine-related, administrative and supportive services and materials; printing, publicity and promotion; travel and subsistence; and any other work and materials, services and supplies required for the successful organization, operation, administration and completion of the Project;

To comply with the terms of the hereto attached General Conditions for the Project, where identified by a circle mark and as amended in longhand, and to include in all news releases, public statements and announcements, broadcasts, posters, invitations, programs or other printed or published materials the following recognition:

"The Polynesian Voyaging Society is supported by the State Foundation on Culture and the Arts under a special appropriation by the 1979 Hawaii State Legislature."

Time of the Project:

The Project shall commence on July 1, 1979 and be completed on June 30, 1980.

250 South King Street
Kamamalu Bldg., Rm 310
Honolulu, Hawaii 96813
Area Code: 808
Phone: 548-4145

Mr. Michael A. Tongg

-2-

June 27, 1979

Cost of the Project:

The cost of the Project shall be the sum of all costs paid from this grant amount and from other funding sources, including the estimated cost of services-in-kind. The amount of the grant-in-aid in support towards the cost of the Project shall be TWENTY THOUSAND AND NO/100 DOLLARS (\$20,000.00).

Payment for the Project:

Providing that the Project is progressing satisfactorily, that Part B funds are available and will be released by higher authority, and that completely and satisfactorily filled out Public Purpose forms, BUF Form No. 1, June 1979, will have been received by the SFCA, payments on account of the Project shall be made in equal, quarterly payments of FIVE THOUSAND AND NO/100 DOLLARS (\$5,000.00), each, and as follows:

The first payment shall become due upon receipt by the SFCA, of the copy of this letter of grant agreement, signed by you and by other signatories--if required--and upon receipt, review and acceptance by the SFCA of the detailed annual plan, described under Scope of the Project.

The second, third and fourth (final) payments shall become due at approximately equal intervals of three months, each, and upon receipt by the SFCA of the completely filled out forms for SFCA Interim Report and Request for Payment, prepared and provided to you by the SFCA. Section III of the interim reports shall be used to revise and update the detailed plan, covering the time periods for which payments are requested, augmented by brief narrative description, if required.

All payments will become payable as soon after their due dates, as the required procedures for payment release will have been completed; with the understanding

That the sum of all payments on account of the grant-in-aid shall not be greater than the total amount of the grant-in-aid; and

That you will submit not later than 45 days after completion of the Project a final report, filling out completely the form provided therefore by the SFCA, augmented by a narrative report, if justified.

General Conditions for the Project:

All articles of the attached General Conditions shall be part of this Agreement as if written herein in full.

If the terms of this Agreement as outlined above and in the attached General Conditions meet with your approval, please indicate by signing in the provided space.

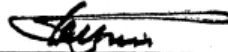
By signing, you declare that you have read and are in accord with this Agreement and the terms identified in the General Conditions. If countersigned, this letter, including the attached General Conditions as deposited in the SFCA, shall serve as Agreement.

Mr. Michael A. Tongg

-3-

June 27, 1979

Sincerely yours,



Alfred Preis, Executive Director
State Foundation on Culture and the Arts

Agreed on July 19, 1979

By Michael A. Tongg
Michael A. Tongg, President
Polynesian Voyaging Society

By [Handwritten Signature]

Attachment
cc: E. Anderson
W. Chang
V. Ihara
B. Ranis

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APPLICATION FOR GRANT, SUBSIDY, OR PURCHASE
OF SERVICE CONTRACT

1. APPLICANT (To be filled in by applicant)
 - a. Applicant's name: Polynesian Voyaging Society
 - b. Address: Bishop Museum, P.O. Box 6037, Honolulu, Hawaii 96818
 - c. Name, title, telephone number of officer: Anthony Guerrero, Jr
Treasurer (525-6344)
 - d. Principal activities of applicant: To conduct research on the manner in which Polynesian seafarers settled in Hawaii and other Pacific islands by investigating through experimental means the canoes, navigation system, etc. and to disseminate the findings.
2. APPROPRIATION INFORMATION (To be filled by expending findings.
agency)
 - a. Expending agency:
 - b. Act number and year:
 - c. Part _____, Section _____, Item No. _____ of Act.
 - d. Page number _____ (of bill as approved, or of Session Laws)
 - e. Amount appropriated for Applicant:

Applicant agrees that if the grant, subsidy or purchase of service contract applied for is allotted or made, it shall:

(1) Comply with all applicable Federal and State laws prohibiting discrimination against any person, on the grounds of race, color, national origin, religion, creed, sex, or age, in employment and any condition of employment with applicant or in participation in the benefits of any program or activity funded in whole or in part by the State;

(2) Comply with all applicable licensing requirements of the State and Federal governments, and with all applicable accreditation and other standards of quality generally accepted in the field of applicant's activities;

(3) Have in its employ or under contract such persons as are professionally qualified to engage in the activity funded in whole or in part by the State;

(4) Comply with such other requirements as the State Director of Finance may from time to time prescribe to ensure adherence by applicant with Federal and State laws and to ensure quality in the service or activity rendered by applicant;

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(5) Allow the expending or related State agency, the finance committees of the House and the Senate and the Legislative Auditor, full access to records, reports, files, and other related documents in order that they may monitor and evaluate applicant's management and fiscal practices to assure proper and effective expenditure of State funds.

Name and Title of Applicant's
Representative Making This
Application (type)


(Signature)

Anthony Guerrero, Jr.
Treasurer/Polynesian Voyaging Society
Date: July 31, 1979

PLAN FOR HOKULE'A VOYAGE TO

TAHITI AND RETURN, 1980

I. GOAL

Provide people the opportunity to relieve, feel, and better understand what were the survival experiences of the first voyagers to Hawaii. Provide the Peoples of the Pacific with another real symbol of self pride and their common cultural and economic interests.

II. OBJECTIVES TO ACHIEVE PURPOSE

1. To conduct cultural voyaging exchanges to strengthen and enhance cultural and economic ties between the United States and Polynesia and Hawaii's role as a cultural and economic liaison between the peoples of the Pacific and the United States;
2. To further test and document the Hawaii-Tahiti-Hawaii route without instrumentation and compare the non-instrumental voyage with instrument control on board;
3. To test as many traditional voyaging techniques as time and finances allows. For example, the durability of lauhala sails, the continuation of the food preservation project, testing of ancient fishing methods, etc.;
4. To develop a training and education program for prospective crew members and the general public;
5. To attempt to identify and recreate traditional Polynesian values, to better understand the relationship between man and his Natural Environment as a means of survival.

III. ACTIVITIES TO ACHIEVE THE OBJECTIVES

1. Develop a detailed operational plan for the following areas:
 - a. Vessel preparation and integrity to assure a safe long distance sail to and from Tahiti
 - b. Non-instrumental navigation
 - c. Safety and communications program requirements
 - d. Physical and psychological health program for crew
 - e. Overall crew training program to include all appropriate activity elements as well as curriculum for classroom and field exercises.

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III. ACTIVITIES TO ACHIEVE THE OBJECTIVES (continued)

- f. Research and documentation of projects for voyage
- g. Provisions
- 2. Depending upon the program activity requirements--develop appropriate support plans in the following areas:
 - a. Budget and finance
 - b. Public information
 - c. Cultural educational/exchange resources
 - d. Tahiti liaison
 - e. Dissemination program for project results and data

IV. SUGGESTED TIME FRAMES FOR PLANNING PROCESS

- 1. By week of January 1, 1979:
 - a. Complete general descriptive statement regarding short/long term goals of PVS and Hokule'a (refer to written statements by PVS Board).
 - b. Specification of areas with their responsible individuals to be included in the needs assessment for program requirements. Distribution of assessment duties for completion within six weeks.
 - c. Meet with PVS officers to get input from Board of PVS regarding plan elements/goals/timing.
 - d. Assign group to determine structural needs of vessel. Contact Coast Guard to resolve outstanding issues and get full cooperation.
- 2. By week of February 19, 1979:
 - a. Appointment of voyage committee to begin planning process. Solicitation of scientific projects for voyage should begin.
 - b. Submission of assessment studies for each area in regard to voyage as well as training goals. Appropriate time schedules should be included.
 - c. Establish training committee to prepare comprehensive training curriculum and schedule.

IV. SUGGESTED TIME FRAMES FOR PLANNING PROCESS (continued)

2. By week of February 19, 1979: (continued)
 - d. Presentation to and approval by PVS Board of General Descriptive Plan and Statement.
3. By week of April 3, 1979:
 - a. Completion of comprehensive training curriculum and forwarding of such to PVS for approval.
 - b. Assignment of instructors and scheduling of training course by training committee and planning group. Begin preparation of course materials.
 - c. Continue solicitation of scientific project proposals for voyage.
 - d. Continue to review needs assessment and schedules.
4. By week of April 23, 1979:
 - a. Begin selection process for training course.
 - b. Continue preparation of training course materials.
 - c. Continue solicitation of scientific project proposals for voyage.
 - d. Continue to review needs assessment and schedules.
 - e. Voyage Committee to present proposed schedule for review by planning group and forward to PVS Board for suggestions.
 - f. Appoint group to begin long-range planning process (beyond voyage).
5. By week of May 21, 1979:
 - a. Selection of training group (s) completed.
 - b. Completion of training course materials and final scheduling of classes.
 - c. Final needs assessment and training check list reviewed by planning group.
 - d. Begin screening of scientific project proposals for voyage.

IV. SUGGESTED TIME FRAMES FOR PLANNING PROCESS (continued)

5. By week of May 21, 1979: (continued)
 - e. Completion and approval of voyage plan by voyage committee. Plan to be approved by planning group for forwarding to PVS Board for approval.
6. By Mid-June, 1979:
 - a. Training program begins.
 - b. Final selection of scientific projects for voyage completed.
 - c. Long-range planning group to present goals with general time frame for review by planning group.
 - d. Voyage Committee to prepare implementation plan and schedule to planning group.
7. October, 1979
 - a. Selection of crews and reserves for voyage
 - b. Completion of tentative voyage plan

1979

| | |
|-----------|--|
| FEBRUARY | FEBRUARY/MARCH OVERALL GENERAL PLANNING COMPLETED CREW SELECTION DESIGN COMPLETED SELECT CREW APPLICANTS (SHORT LIST (52). |
| MARCH | |
| APRIL | APRIL - SEPTEMBER IMPLEMENT PROGRAMS VESSEL HEALTH SAFETY RESEARCH CLASS STUDIES |
| MAY | MAY - SEPTEMBER |
| JUNE | FIELD STUDIES OCEAN TRAINING |
| JULY | |
| AUGUST | |
| SEPTEMBER | SEPTEMBER - SELECTION OF FINAL CREW AND ALTERNATES |
| OCTOBER | OCTOBER - JANUARY CREW TRAINING |
| NOVEMBER | |
| DECEMBER | |

1980

| | |
|----------|--|
| JANUARY | JANUARY - DRY DOCK REPAIR & MAINTAIN- ENCE WORK |
| FEBRUARY | FEBRUARY FINAL CREW TRAINING FINAL CONDUCT TESTING |
| MARCH | MARCH/APRIL/MAY PROVISIONING DEPARTURE TO TAHITI |
| APRIL | TRANSIT TO TAHITI |
| MAY | MAY: TAHITI CREW EXCHANGES REPAIR OF CARGO HAWAII DEPARTURE |

TRAINING GOALS: General Statement

It is the goal of the training program to mold a group of selected individuals into a competent, efficient, and motivated crew and replacements capable of carrying out the research, voyaging, and cultural goals planned for the 1980 sail.

It is of prime importance that each participant is prepared physically, psychologically, and technically to carry out his specific duties and responsibilities on the voyage. As in the days of ancient Polynesian voyaging, each individual will have a critical role and responsibility to fulfill. The success of the voyage and the safety of the crew will depend upon his/her carrying out these responsibilities in cooperation with his/her fellow crew members. The training program will prepare each individual to accept the challenge of their responsibilities and assure as much as possible the molding of an efficient team capable of meeting the technical and psychological needs of a non-instrumental navigation of the Pacific.

Much of the outlined content which follows deals with training programs aimed at the technical and physical competence levels of the individuals in the various areas, such as navigation, safety, sailing, etc. They should be self-explanatory. Two aspects which are not elaborated upon in the following documents, yet, are crucial to the success of the training program should be mentioned here.

First, it is a goal of the training program to provide all the participants with a thorough cultural and historical

TRAINING GOALS (continued)

understanding of the foundations of non-instrumental voyaging. Impart, this implies the creation of a certain "mind set" among crew members which will allow them a better contemporary understanding of the traditional concepts, and perspectives, and technology used by the ancient Polynesian voyagers.

A second important goal of the training program which goes beyond the physical and technical preparation of the crew is the crucial element of teamwork and mutual dependence among crew members. It is most necessary that each crew member understands and is willing to depend upon the strengths of his/her fellow crew members. Though insufficient, the term "teamwork" describes part of this goal for the training program, but it is a teamwork that goes beyond the mechanical working together of individuals and points to the psychological unit which is necessary for a successful voyage. The classroom and field studies are thus not only frameworks for technical learning, but at the same time they are organized to provide the trainees the shared experiences of dealing with and solving different problems and situations as a unit.

Training Activities:

The training program for the 1980 voyage of the Hokule'a is divided into two general overlapping categories: (a) classroom programs and (b) field training.

(a) Classroom programs: After the selection of the trainee group there will be instituted a program of approximately eighty-five to one hundred classroom hours which each trainee will complete successfully before he/she can be considered for final crew selection. It is planned that classroom work will be completed as soon as schedules permit, but it will probably not be finished before the field training commences. When necessary, all topics covered in the classroom will find practical application in the field studies.

The general areas of classroom studies and the approximate hours contemplated are the following (see attached detailed plans for additional information):

1. Vessel: (15 hours) Basic nomenclature, structure, function of vessel parts and general sailing theory and practice. Understanding of vessel's capabilities and limitation.
2. Safety: (10 hours) General emergency procedures and precautions. Introduction to basic survival techniques and considerations. Conditions and situations to be aware of.
3. Navigation: (15 hours) General principles of non-instrumental navigation including work at Planetarium. Two or three trainees will be selected to concentrate on navigation as their specialty..
4. Cultural heritage: (15 hours) Basic history of Polynesian voyaging and their cultural foundations.
5. Research/Documentation: (10 hours) Basic research techniques and the use of camera, tape, and written documentation methods.
6. Communication: (8 hours) Principles of communication equipment and procedures. Designated individuals

Training Activities: (continued)

6. Communication: (continued) will receive additional intensive training.
7. Health/Physical and psychological conditioning: (20 hours) General health considerations, including food regime; basic first aid techniques (elected individuals to receive additional intensive training); psychological dimensions of voyage; basic physical conditioning.

(b) Field exercises: Commencing as soon as feasible and continuing with increasing regularity until the final sail will be a series of field training exercising on the Hokule'a. These training exercises will include all on board activities of the trainees beginning with in port orientations, progressing to day and weekend sails prior to the 1980 voyage.

The field exercises will be oriented toward the practical application of classroom principles and the development of the efficient teamwork of the trainees. Each individual will have the opportunity of developing in the field the specific responsibilities he/she would be called upon to carry out during the actual voyage.

It is envisioned that by October, 1979, a specific crew and alternates will be selected and training activities from that point until the actual sailing will almost be exclusively conducted aboard the vessel.

In summary, it is the intention of the training program to prepare each crew member technically, physically, and psychologically to efficiently and cooperatively carry out his responsibilities on the 1980 voyage of the Hokule'a. To insure this goal it is the

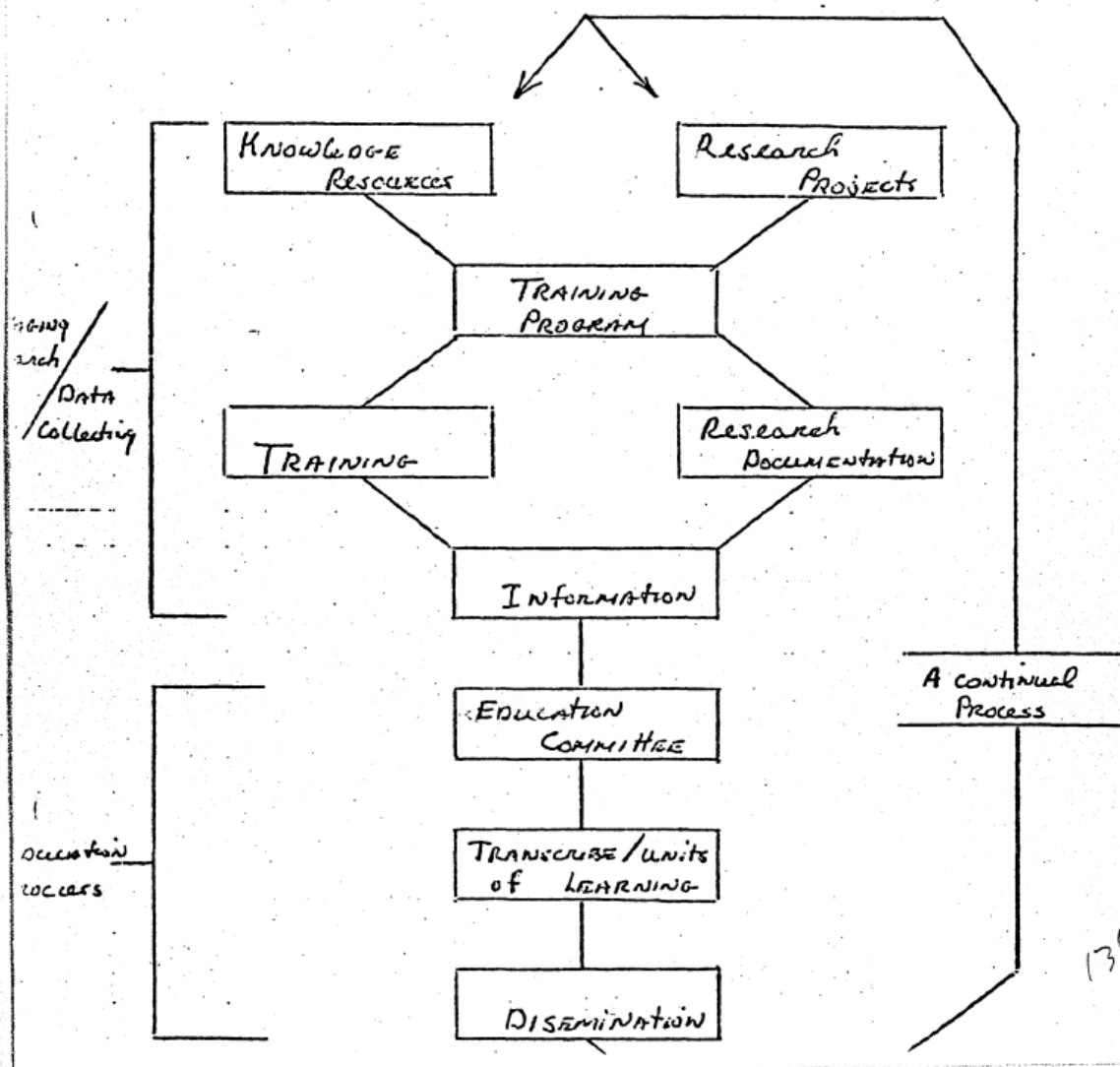
Training Activities: (continued)

intention of the training committee to insure that each member of the final crew has successfully completed a training curriculum of a minimum of approximately one hundred classroom hours and 300 - 400 hours of field exercises.

TRAINING PROGRAM

Basic assumptions: That the Polynesian Voyaging Society exists to learn more about ancient voyaging and seafaring. The process is a lengthy one, and each venture is an attempt to find out as much as we can to that a more complete picture will emerge.

A long range program will support those assumptions. A process is suggested in the diagram below:



THE
STATE
FOUNDATION
ON
CULTURE
AND
THE ARTS



GEORGE R. ARIYOSHI
Governor

EILEEN R. ANDERSON
Director
Dept. of Budget & Finance

BEATRICE L. RANIS
Chairman

ALFRED PREIS, FAIA
Executive Director

June 27, 1979

JUL 7 1979
REC'D

Mr. Michael A. Tongg, President
Polynesian Voyaging Society
P.O. Box 6037
Honolulu, HI 96818

Dear Mr. Tongg:

Subject: SFCA Project FY79-80/881-CH/3-b
Polynesian Voyaging Society
Letter of Grant Agreement (\$20,000.00)

It is our pleasure to inform you that the State Foundation on Culture and the Arts (SFCA), at the General Monthly Meeting of its Board on June 14, 1979, based on the General Appropriations Act of 1979 by the Tenth Legislature, State of Hawaii, Part B, awarded the Polynesian Voyaging Society (PVS) a grant-in-aid in support of the subject project, described below, and hereinafter called the Project.

Scope of the Project:

Under the grant-in-aid the PVS agrees:

To prepare, quarterly update, and submit to the SFCA for review and approval, a detailed annual, comprehensive program, budget and scheduling plan for all projected activities and events of cultural value under the polynesian voyaging project;

To arrange, contract and pay, or provide otherwise for all research, technical, marine-related, administrative and supportive services and materials; printing, publicity and promotion; travel and subsistence; and any other work and materials, services and supplies required for the successful organization, operation, administration and completion of the Project;

To comply with the terms of the hereto attached General Conditions for the Project, where identified by a circle mark and as amended in longhand, and to include in all news releases, public statements and announcements, broadcasts, posters, invitations, programs or other printed or published materials the following recognition:

"The Polynesian Voyaging Society is supported by
the State Foundation on Culture and the Arts under
a special appropriation by the 1979 Hawaii State Legislature."

Time of the Project:

The Project shall commence on July 1, 1979 and be completed on June 30, 1980.

250 South King Street
Kamamalu Bldg., Rm 310
Honolulu, Hawaii 96813
Area Code: 808
Phone: 548-4145

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Mr. Michael A. Tongg

-2-

June 27, 1979

Cost of the Project:

The cost of the Project shall be the sum of all costs paid from this grant amount and from other funding sources, including the estimated cost of services-in-kind. The amount of the grant-in-aid in support towards the cost of the Project shall be TWENTY THOUSAND AND NO/100 DOLLARS (\$20,000.00).

Payment for the Project:

Providing that the Project is progressing satisfactorily, that Part B funds are available and will be released by higher authority, and that completely and satisfactorily filled out Public Purpose forms, BUF Form No. 1, June 1979, will have been received by the SFCA, payments on account of the Project shall be made in equal, quarterly payments of FIVE THOUSAND AND NO/100 DOLLARS (\$5,000.00), each, and as follows:

The first payment shall become due upon receipt by the SFCA, of the copy of this letter of grant agreement, signed by you and by other signators-- if required--and upon receipt, review and acceptance by the SFCA of the detailed annual plan, described under Scope of the Project.

The second, third and fourth (final) payments shall become due at approximately equal intervals of three months, each, and upon receipt by the SFCA of the completely filled out forms for SFCA Interim Report and Request for Payment, prepared and provided to you by the SFCA. Section III of the interim reports shall be used to revise and update the detailed plan, covering the time periods for which payments are requested, augmented by brief narrative description, if required.

All payments will become payable as soon after their due dates, as the required procedures for payment release will have been completed; with the understanding

That the sum of all payments on account of the grant-in-aid shall not be greater than the total amount of the grant-in-aid; and

That you will submit not later than 45 days after completion of the Project a final report, filling out completely the form provided therefore by the SFCA, augmented by a narrative report, if justified.

General Conditions for the Project:

All articles of the attached General Conditions shall be part of this Agreement as if written herein in full.

If the terms of this Agreement as outlined above and in the attached General Conditions meet with your approval, please indicate by signing in the provided space.

By signing, you declare that you have read and are in accord with this Agreement and the terms identified in the General Conditions. If counter-signed, this letter, including the attached General Conditions as deposited in the SFCA, shall serve as Agreement.

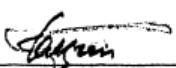
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Mr. Michael A. Tongg

-3-

June 27, 1979

Sincerely yours,



Alfred Preis, Executive Director
State Foundation on Culture and the Arts

Agreed on _____, 1979

By _____
Michael A. Tongg, President
Polynesian Voyaging Society

By _____

Attachment

cc: E. Anderson
W. Chang
V. Ihara
B. Ranis

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General Conditions for the Project

The following articles of these General Conditions for the Project, identified by a circle around the code number, and as amended in longhand, shall be part of the preceding Letter of Agreement (Grant Award) as if cited therein in full.

- ①. Funds may be obligated by the Grantee from the date of issuance of the grant letter through February 15, 1980. Actual expenditure may be made until September 30, 1980.
- ②. Funds granted shall be expended solely for the activities described unless written approval for changes has been received.
- ③. Grantee shall establish and maintain separate records for governmental and non-governmental grant funds which shall reflect all receipts, obligations, and disbursements of grant funds. Financial records, including substantiating documentation (e.g., payroll vouchers, invoices, bills) must be maintained.
- ④. The ~~Federal~~ Government shall, until three years after final payment, have access to and the right to examine any directly pertinent books, documents, papers, and records of projects with grant totals of \$1,000 or more.
- ⑤. Grantees shall submit a narrative and financial report to the SFCA for its submittal to the National Endowment before requesting each incremental payment--as scheduled in the grant letter--and within 45 days after the end of the grant period or on October 31, 1980, whichever comes first, using the Project Evaluation Report form provided by the SFCA.
- ⑥. "... no person or otherwise qualified individual in the United States shall, on the grounds of race, color, sex, national origin, or handicap, be excluded from participation in, be denied the benefits of, or be subjected to discrimination under any program or activity receiving Federal financial assistance." (Title VI of the Civil Rights Act of 1964). All grants must be administered in conformance with this provision, and such regulations as may be issued pursuant thereto by the Chairman, National Endowment for the Arts.
7. It is a further condition of this grant that the grantees will furnish adequate assurances that (1) all professional performers and related or supporting professional performers and related or supporting professional personnel employed on projects or productions which are financed in whole or in part under this grant will be paid, without subsequent deduction or rebate on any account, not less than the minimum compensation for persons employed in similar activities; and (2) no part of any project or production which is financed in whole or in part under this grant will be performed or engaged in under working conditions which are unsanitary or hazardous to the health and safety of the employees engaged in such project or production. Compliance with the safety and sanitary laws of the State in which the performance or part thereof is to take place shall be prima facie evidence of compliance.

General Conditions

8. No Federal or State funds may be expended for amusement, social activities, entertainment, and any items relating thereto, such as flowers, table decorations, leis, liquor, and other hospitality, nor for the purchase of equipment and the construction or remodeling of facilities.
9. Reimbursements for cash expended and allotments noted in this section shall not be permitted unless expressly noted in the Letter of Agreement.
10. Payments against this grant will be subject to the receipt of a signed requisition for payment from you, stating that the work under this Agreement has been performed in accordance with the Agreement and that you are entitled to receive the amount requisitioned under the terms of the Agreement, and that you have not been previously paid for this work; and will be subject to the approval of the Executive Director of the SFCA. ~~If you are requesting reimbursement for cash expended towards any allowable expenses under the Agreement, this request must be accompanied by receipts for such expenses.~~
11. Payments against this grant will be subject to Section 103-53 and Chapter 40, Hawaii Revised Statutes describing that before the final payment under this Agreement may be issued, two copies of a "Tax Clearance Form," proving that all taxes have been paid, must be furnished to the SFCA; and that the actual payment process must follow the Official State audits and accounting practices and procedures, which may take up to four weeks before payment is cleared.
12. Living costs, where allowed, shall be up to \$35.00, which is half of the prevailing Federal per diem of \$40.00 and the State rate of \$30.00 per day. This shall be computed on the following basis: up to \$23.00 room, \$2.25 breakfast, \$3.75 lunch, and \$6.00 dinner.
13. The allotment for rental car, when allowed, shall not exceed \$20.00 per day. Car rental on one's island of residence is not allowable.
14. The allotment for cab rental, bus fare, parking fee, where allowed, shall not exceed \$5.00 per day. Cab rental on one's island of residence is not allowable.
15. The allowance for mileage cost for the use of your own car, where allowed, shall be \$.18 per mile for the first 400 miles and \$.12 per mile for mileage beyond the first 400 miles for any given month.
16. Air fare, when allowed, shall be at the lowest round trip commercial fare.
17. All income from any portion of the project under this Agreement, whether from paid admissions, tuitions, royalties, or from donations or other

General Conditions

sources, shall be reported and delivered to the SFCA, which will deposit it with the State Department of Accounting and General Services (DAGS).

18. All income from any portion of the project under this Agreement, whether from paid admissions, tuitions, royalties, or from donations or other sources, shall be reported to the SFCA.
19. Grant funds which may in your judgment not be expended before the dates shown above shall be reported to the SFCA before May 15, 1980. They may then be applied by the SFCA for the extension of your Project or for any other project. If not reported, they will lapse.
20. Deposits made at DAGS from donations made to your organization will be placed in a special trust fund and will be credited to your organization. These funds may be used by you to cover operational, administrative, or other expenses. They will be released to you for these purposes, or for such other purposes desired by the donor, upon your written request. Deposits, or portions thereof, without use designations by the donor shall be disbursed by the SFCA according to law.
21. Deposits made at DAGS from unexpended grant funds or from income greater than expenditures may be applied by the SFCA for the expansion of your Project or for any other project, provided the amount therefor will be reported to the SFCA by May 15, 1979, and will be made available to the SFCA before June 15, 1979. Unreported and non-committed funds will lapse.
22. It is understood that under the terms of this Letter of Agreement, you are an independent contractor who shall indemnify and save harmless the SFCA and the State from and against any and all manner of actions, liabilities, and claims of any person arising out of or in connection with the performance of the services to be performed by the Grantee under this Letter of Agreement, subject to the limitations contained in the State Tort Liability Act, Chapter 662, Hawaii Revised Statutes. Any work under this Agreement shall not be construed as employment with the State and shall not entitle you to a vacation, sick leave, retirement, or other benefits afforded State employees. You will also be required to obtain, post and pay for your gross income license and be responsible for payment of income, social security, and other taxes.
23. Assignability. You shall not assign or transfer any interest in this Agreement without the prior written consent of the SFCA; provided, however, that claims for money due or to become due from the SFCA under this Agreement may be assigned to a bank, trust company, or other financial institution without such approval. Notice of any such assignment or transfer shall be furnished promptly to the SFCA.
24. Waiver. It is expressly understood and agreed that no waiver granted by the SFCA on account of any violation of any covenant, term or condition, of this Agreement shall constitute or be construed in any manner as a waiver of the covenant, term or condition, or the right to enforce the same as to any other further violation.

- ④. Disputes. Any dispute concerning the matter of fact arising under this Agreement, which is not disposed of by agreement, shall be decided by the SFCA, which decision shall be reasonable when taken into consideration all of the circumstances. The SFCA shall reduce its decision to writing and mail or otherwise furnish copies thereto to you. Such decision shall be final and conclusive. Pending final decision of the dispute hereunder, you shall, at the request of the SFCA, proceed diligently with the performance of this Agreement.
- ⑤. Inability to Perform. In the event that you are unable to complete the work on this Project, the SFCA may within thirty (30) days after notice thereof elect in writing to pay a proportionate share of the agreed price for work completed, to the satisfaction of the SFCA, and acquire the unfinished work. This Agreement shall then be cancelled and the SFCA be entitled to the return of such part of the price, above the proportionate share, as you have already been paid.
- ⑥. Termination. The work under this Agreement may be terminated at any time, by either party, subject to a written notice submitted fourteen (14) days before termination.
- ⑦. Financial Responsibility. Where the grantee is an organization, charges against the account must be signed by two (2) officers of the grantee organization.
- ⑧. Amendments. Any term of this Agreement may be amended by a written amendment to the Agreement, signed by both parties, subject to the authorization of State officials where required.

Rev. 7-22-77
Rev. 9-16-77
Rev. 9-28-77
Rev. 10-1-78
Rev. 11-27-78
Rev. 01-05-79
Rev. 02-26-79
Rev. 03-15-79
Rev. 05-16-79
Rev. 06-27-79

RICHARD S. H. WONG
PRESIDENT

DUKE T. KAWASAKI
VICE PRESIDENT

JOSEPH T. KURODA
MAJORITY LEADER

ANSON CHONG
GEORGE H. TOYOFUKU
ASSISTANT MAJORITY LEADERS

NORMAN MIZUGUCHI
MAJORITY FLOOR LEADER

DANTE K. CARPENTER
MAMORU YAMASAKI
PATSY K. YOUNG
ASST. MAJORITY FLOOR LEADERS

CHARLES M. CAMPBELL
MAJORITY POLICY LEADER

JOHN T. USHJIMA
CHAIRMAN EMERITUS

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STANLEY I. MARA
JOHN T. USHJIMA

SECOND DISTRICT
HENRY TAITANI
MAMORU YAMASAKI

THIRD DISTRICT
RALPH K. AJIFU
D. G. ANDERSON
MARY GEORGE

FOURTH DISTRICT
BENJAMIN J. CAYETANO
JOSEPH T. KURODA
NORMAN MIZUGUCHI
PATSY K. YOUNG

FIFTH DISTRICT
CHARLES M. CAMPBELL
DUKE T. KAWASAKI
RICHARD S. H. WONG
T. C. YIM

SIXTH DISTRICT
NEIL ABERGROMBIE
JOHN S. CARROLL
ANSON CHONG
WADSWORTH YEE

SEVENTH DISTRICT
STEVE COBB
DENNIS O'CONNOR
PATRICIA SAKI
W. BUDDY SOAKES

EIGHTH DISTRICT
GEORGE H. TOYOFUKU

The Senate
The Tenth Legislature
of the
State of Hawaii

HONOLULU, HAWAII

March 16, 1979



TO: All Senators

FROM: Senator Benjamin J. Cayetano, Chairman
Senate Committee on Ways and Means

RE: Circulation of Ways and Means Questionnaire

Please find attached copies of a memorandum and questionnaire which are being circulated among organizations seeking State funding through grants, subsidies, or purchase of services contracts.

In order to comply with the constitutional mandate of Article VII, Section 4, which requires that "No grant of public money or property shall be made except pursuant to standards provided by law", my staff has prepared a questionnaire for distribution to and completion by various organizations seeking public funding. The information obtained through this questionnaire will be utilized in preparation of the General Appropriations Bill and other appropriation bills to be considered by the Legislature. This questionnaire is solely for informational purposes and should not be construed as assuring any organization of approval of its request.

Due to the short time span available, your cooperation and assistance is requested in distributing these questionnaires. It is important that organizations seeking public funding receive these forms as soon as possible so that they will be able to comply with the March 23 deadline. Please provide a copy of the questionnaire to each organization for which you have sponsored an appropriation bill or whose request for funds you will be supporting for inclusion in the General Appropriations Bill. Please also submit a list to my staff of all organizations to which you provide a copy of the questionnaire.

Additional copies of the questionnaire are available in the Ways and Means Committee Staff Room 209. If you have any questions with regard to this matter, please feel free to contact me or my aide, Mary Jarman, at telephone 548-8522.

Thank you for your kokua in this matter.

Attachments
BIC-014

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IG. YAHIEL, II WHITE,
PRESIDENT

MARK E. KAWANAMI
VICE PRESIDENT

JOSEPH I. KIRIOJA
MAJORITY LEADER

ANSON CHONG
GEORGE H. TOYOFUKU
ASSISTANT MAJORITY LEADERS

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STEVE COBB
DENNIS O'CONNOR
PATRICIA SAKI
W. BUDDY SOARES

EIGHTH DISTRICT
GEORGE H. TOYOFUKU

The Senate
The Tenth Legislature
of the
State of Hawaii

HONOLULU, HAWAII



TO: All Organizations Seeking State
Grants, Subsidies, and Purchase
of Services Contracts

FROM: Benjamin J. Cayetano, Chairman
Senate Committee on Ways and Means

RE: Required Information for State
Funding.

Recently amended Article VII, Section 4 of the Hawaii constitution provides that:
"No grant of public money or property shall be made except pursuant to standards provided by law." This amendment requires that state government, the legislature in particular, closely scrutinize the public funds which are appropriated to various organizations seeking public funding.

The legislature has only in this session been able to attempt to develop standards and procedures implementing Article VII, Section 4. As an interim measure to comply with the constitutional mandate and to facilitate the preparation of the general appropriations bill and other appropriation measures, the Senate Committee on Ways and Means is requesting that a questionnaire be completed and returned to:

Senate Committee on Ways and Means
Room 209, State Capitol Building
Honolulu, Hawaii 96813

Page Two

A copy of this questionnaire is attached for your completion.

The questionnaire must be completed and returned to this Committee no later than 5:00 p.m., Friday, March 23, 1979.

Failure to comply with this request may result in the rejection of your organization's request for State funding.

BJC:pt

GRANTS AND SUBSIDIES TO PRIVATE ORGANIZATIONS
Senate Committee on Ways and Means

1. Name and address of organization: Polynesian Voyaging Society
P. O. Box 6037
Honolulu, Hawaii 96818
2. Name, title, and telephone number of liaison person:

| | |
|--|---|
| Mr. Michael Tongg President [REDACTED] | Mr. Anthony R. Guerrero, Jr. Treasurer [REDACTED] |
|--|---|
3. Number of members in the organization: 450
4. Tax Status: Eleemosynary
5. Form of legal entity and registered under the laws of what state:

Non-profit organization, eleemosynary tax status, Federal ID No. [REDACTED]
The Polynesian Voyaging Society is registered and incorporated in the State of Hawaii.
6. Affiliation with other local or national organizations:

None
7. Description of the organization:

Non-profit organization open to everyone who is interested in sailing double hull canoes and researching ancient Polynesian cultures in this area and disseminate such information for educational, cultural, and economic exchange purposes.
8. Statement of the organization's over-all objective:

(See attached sheet)
9. Statement of the organization's objectives for which State funds are being requested; including the description and number of the target group (persons or objects to be served by the State funds to carry out the program):

(See attached sheet)

GRANTS AND SUBSIDIES TO PRIVATE ORGANIZATIONS
Senate Committee on Ways and Means

8. The purpose of this corporation are:

- a. To sponsor or conduct, or both, research on the manner in which Polynesian seafarers settled in Hawaii and other Pacific islands by investigating through experimental and other means the canoes, navigation system, and other technical and cultural factors that enable the Polynesians to undertake successful voyages of discovery and settlement;
- b. and to disseminate the resulted research finding by producing or publishing, or both, articles in scientific journals, books, films, and other instruments of communication such as public workshops for both public and private schools, free of charge, in order to inform them about ancient Polynesian voyaging and to make available to the people of Hawaii and the United States available data that might be useful for cultural, scientific, and other maritime endeavors.

9.
 - a. To further test and document the Hawaii-Tahiti-Hawaii route without instrumentation and compare the non-instrumental voyage with instrument control on board:
 - b. To test as many traditional voyaging techniques as time and finances allows. For example, the durability of lauhala sails, the continuation of the food preservation project, testing of ancient fishing methods, etc.;
 - c. To develop a training and education program for prospective crew members and the general public;
 - d. To conduct cultural and economic voyaging exchanges to strengthen and to enhance ties between United States, Hawaii in particular, and Polynesia;
 - e. To attempt to identify and recreate traditional Polynesian values, to better understand the relationship between man and his Natural Environment as a means of survival.

The target group of the program objective can be viewed as the general public as the information gathered in this project will be made available for use by the public. Within the general target group are certain specialized groups which will also benefit. These include, but are not limited to, students, members of organizations involved in preserving Polynesian culture and traditions, and those interested in other maritime endeavors involving Polynesian voyaging.

10. Description of the organization's program or activity for which State funds are being requested, explanation of how the funds will be used, and justification for State funding. Please include the State program (title and I.D. No.) from which the State funds will be channeled through:

The program or activity for which State funds are being requested will be used for the purpose of covering operating expenses involved in sailing the Hokule'a from Hawaii to Tahiti and back for the purpose of promoting international trade and goodwill and for doing research on ocean and celestial navigation. The results of this project will be documented and made available for use by the general public. At this time it is not known which specific State program will be designated as the expending program; however, an appropriate program might be PED 105, the International Trade and Economic Cooperation Program. The Society proposes that State funds be provided on a dollar-for-dollar matching basis.

11. Description of State/County/Federal/or other Private programs which provide similar services:

None

12. Explain the methods and criteria used to evaluate the effectiveness of the activity or program for which the State funds are being used and/or requested; for those organizations already receiving State funds, explain the success or failure of the program to achieve it's goals or objectives in terms of the measures of effectiveness you have established for the program:

Results of this project will be documented in great detail. The documentation of this project will be reviewed and evaluated by personnel from the Bishop Museum, Kamehameha School, and the State of Hawaii, to determine whether all of the objectives of this project are met.

13. Breakdown the State funds being requested by the following cost categories; including a display of any State funds received for the current fiscal year:

| | <u>F78-79</u> | <u>Requested for F79-80</u> |
|--------------------|-----------------------------|---------------------------------|
| Salaries & Wages | <u> </u> | (See attached budget) |
| Operating Expenses | <u> </u> | <u> </u> |
| Equipment | <u> </u> | <u> </u> |
| Automobiles | <u> </u> | <u> </u> |
| TOTAL | <u> </u> | <u> </u> |

14. Attach a copy of the entire organization's latest financial statements; if available, submit audited financial reports, if unaudited, submit at a minimum, a balance sheet and statement of revenues and expenditures for the latest completed year of operations:

(See attached sheet)

15. Attach a compensation schedule of the key executive officers of the organization, including details of any fringe benefits:

All key executive officers are not compensated monetarily and do not have any fringe benefits. Work for the Society by the key executive officers are on a voluntary basis.

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STEERING COMMITTEE

BUDGET

Tahiti 1980

TRAINING

Vessel

| | | |
|----------------------|-------------|--------------|
| a. Drydocking | \$ 6,000.00 | |
| Materials | | |
| Sails | | |
| b. Safety Equipment | 5,000.00 | |
| c. Foul weather gear | 600.00 | |
| d. Communication | 10,200.00 | |
| e. Food | 6,000.00 | |
| | | \$ 27,800.00 |

| | | |
|--------|--------|--------|
| Health | 500.00 | 500.00 |
|--------|--------|--------|

| | | |
|--------|----------|----------|
| Safety | 1,000.00 | 1,000.00 |
|--------|----------|----------|

Research

| | | |
|---------------------|-----------|-----------|
| a. Training | 300.00 | |
| b. Equipment | 2,700.00 | |
| c. Contingency fund | 10,000.00 | |
| | | 13,000.00 |

| | | |
|---------------|--------|--------|
| Class Studies | 300.00 | 300.00 |
|---------------|--------|--------|

Field Studies

| | | |
|------------------------|-----------|-----------|
| a. Operational costs | 500.00 | |
| b. Micronesian venture | 15,500.00 | |
| c. Contingency fund | 3,000.00 | |
| | | 19,000.00 |

| | | |
|-------|--|--------------|
| Total | | \$ 61,600.00 |
|-------|--|--------------|

PLANNING

| | | |
|----------------|--------|--------|
| Crew Selection | 200.00 | 200.00 |
|----------------|--------|--------|

| | | |
|-----------|----------|----------|
| Education | 3,000.00 | 3,000.00 |
|-----------|----------|----------|

Tahiti Liaison

| | | |
|---------------------|----------|-----------|
| a. Contingency fund | 5,000.00 | |
| b. Airfare | 7,500.00 | |
| c. Lodging | 500.00 | |
| d. Mooring | 400.00 | |
| | | 13,400.00 |

| | | |
|-------|--|--------------|
| Total | | \$ 16,600.00 |
|-------|--|--------------|

| | | |
|-------------|--|--------------|
| GRAND TOTAL | | \$ 78,200.00 |
|-------------|--|--------------|

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POLYNESIAN VOYAGING SOCIETY

BALANCE SHEET AS OF DECEMBER 31, 1978

ASSETS

| | | |
|---------------------------------------|---------------|---------------------|
| Petty Cash | \$ -0- | |
| FHB - General Account | 2,244.99 | |
| FHB - Hokule'a Account | 26,658.35 | |
| FHB - Children's Book Project Account | 842.28 | |
| Inventories: | | |
| Children's Books | 13,587.50 | |
| T-Shirt | 672.00 | |
| Posters | 28.00 | |
| Hokule'a | 116,505.48 | |
| Furniture and Equipment | 1,623.95 | |
| Office Inventory | <u>100.00</u> | <u>\$162,262.55</u> |

LIABILITIES

| | | |
|---------------------|--------------|----------|
| Accounts Payable: | | |
| Kenai Helicopter | 2,426.60 | |
| Fisher Printing Co. | 4,810.17 | |
| Gross Excise Tax | <u>93.00</u> | 7,329.77 |

Total Fund Balance: \$154,932.78

Total Liabilities and Fund Balance: \$162,262.55

POLYNESIAN VOYAGING SOCIETY (1978)
Income and Expense Statement

INCOME:

| | | | |
|---------------------|---------|--------------|--------------|
| Membership | | | \$5,399.23 |
| Donation | | | 32,295.89 |
| Sales: | Books | 2,203.67 | |
| | T-Shirt | 138.75 | |
| | Posters | <u>24.10</u> | 2,366.52 |
| Bicentennial Stamps | | | 1,446.00 |
| Miscellaneous | | | <u>20.83</u> |
| | Total | | 41,528.47 |

EXPENSES:

Administrative Operating Expense:

| | |
|--|------------------|
| Office Supplies and General Operating Expenses | 3,564.44 |
| Salaries | -0- |
| Printing of Books | 5,500.00 |
| Hokule'a - Repairs and Equipment | <u>10,799.69</u> |

Total 19,864.13

Net Balance 21,664.34

OUTSTANDING LIABILITIES:

| | |
|--------------------------|--------------|
| Kenai Helicopter Service | 2,426.60 |
| Fisher Printing Company | 4,810.17 |
| Gross Excise Tax | <u>93.00</u> |

Total 7,329.77

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Donation

Navigation training
in Planetarium
for Vainoa Thompson
100 hrs x \$50/hr

\$5,000

Training of crew in
Planetarium
(10 hrs x \$50/hr) 500

\$5,500

Cost subsumed by
Bishop Museum

POLYNESIAN

VOYAGING SOCIETY

BOX 6037 / HONOLULU / HAWAII 96818 / (808) 841-3966

February 7, 1979

PRESIDENT

MICHAEL A. TONGG

VICE PRESIDENT

JO ANNE STERLING

TREASURER

ANTHONY GUERRERO, JR.

SECRETARY

RENEE MILLER

BOARD OF DIRECTORS

PAIGE KAWELO
BARBER

KEALIPUAIMOKU
FROISETH

DAVID B. K. LYMAN, III

JERRY K. MULLER

SIEGFRIED RAMLER

AUGUST YEE

BENJAMIN B. C.
YOUNG, M.D.

ADVISORY BOARD

CHARMAN AKINA, M.D.

FRED CACHOLA, M.D.

KENNETH P. EMORY, PH.D.

BEN R. FINNEY, PH.D.

WALLACE F. FROISETH

SAM KAAI

HERB KAWAHUI
KANE, M.F.A.

G. ZULU KAUHI

PO'OMAI KAWANANAKOA

ED KEALANAHELE,
REVEREND

JOHN KRUSE

FRANCIS KAINOA LEE

GORDON PIANAIA

TO: ANTHONY GUERRERO, JR.

FROM: MARLENE AMONG

SUBJECT: FUND RAISING COMMITTEE

Attached is a list of businesses, corporations, and individuals who have contributed large sums to the Polynesian Voyaging Society.

Also included are those businesses who bought tickets to the PVS luau in 1977.

Hope this helps.

Mar

HAWAII



TAHITI

BICENTENNIAL VOYAGE OF REDISCOVERY
HOE AKU I KA WA'A

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TESTIMONY ON BEHALF OF SENATE BILL 1491

HONORABLE CHAIRMAN AND MEMBERS OF THIS COMMITTEE.

My name is Michael A. Tongg and I am President of the Polynesian Voyaging Society, the organization charged with the directional control and safekeeping of the double-hulled sailing canoe Hokule'a. I would like to offer support of Senate Bill 1491 which is a request for ocean and celestial navigation.

The present Senate Bill requests that the State make an appropriation of up to \$50,000.00 to match those funds raised by the Polynesian Voyaging Society to cover operating expenses in sailing the Hokule'a from Hawaii to Tahiti and back for the purpose of promoting international trade and goodwill.

The purpose of this third voyage to Tahiti is to further test and document the Hawaii-Tahiti-Hawaii route without instrumentation by Hawaiian born crew members. For example, the first voyage going down included 2 navigators, both foreigners, while on the return trip standard navigational equipment was used. Very little, if any, information and knowledge was disseminated regarding celestial navigation. It is proposed that a local navigator be used in the next trip down and back.

For instance, the proposed Tahiti trip would involve crew members becoming familiar with the relationship between the sun, moon and stars as the vessel changes its position with respect to longitude and latitude. Further, crewmen would be responsible for learning how to maintain a desired course in any given wind direction or condition.

A second purpose is to test and further experiment with the food preservation project and testing of ancient fishing methods. The first voyage dealt very little with the ancient methods of fishing. A hand line trolling method with artificial lures (plastic) was used. Our second voyage included various methods of fishing as well as different hand made lures (shell, bone and feather) which was never really experimented with because of last year's incident.

A third purpose is to conduct a cultural voyaging exchange to strengthen and enhance the ties between the United States (Hawaii) and other Polynesian Islands. A return voyage to Tahiti would lay the ground work for future voyages to other Island groups. This idea of sailing canoes among the Islands of Polynesia would help Hawaiians and other Polynesian cultures to identify and recreate traditional Polynesian values. For instance, it will lead to a better understanding of man attempting to survive in his watery environment while travelling between Islands.

It is further anticipated that this personal and friendly relationship between the Hawaiian-born crew members and their Polynesian counterparts will strengthen social, economic and cultural ties, thus increasing international trade and goodwill in all of Polynesia.

An estimated budget of \$78,200.00 is proposed for this voyage. (See attached)

The Polynesian Voyaging Society would like to extend a Mahalo-nui loa to this Committee in considering our request and hearing testimony. It is our belief that the international trade and goodwill gained by this request will outweigh the economic cost to our State.

Respectfully submitted,
POLYNESIAN VOYAGING SOCIETY

By Michael A. Tongg
MICHAEL A. TONGG, President

3/8/79

STEERING COMMITTEE
BUDGET
Voyage to Tahiti 1980

TRAINING

| | | |
|---------------|------------------|-------------|
| Vessel | \$ 27,800.00 | |
| Health | 500.00 | |
| Safety | 1,000.00 | |
| Research | 13,000.00 | |
| Class Studies | 300.00 | |
| Field Studies | <u>19,000.00</u> | |
| Total | | \$61,600.00 |

PLANNING

| | | |
|----------------|------------------|------------------|
| Crew Selection | 200.00 | |
| Education | 3,000.00 | |
| Tahiti Liaison | <u>13,400.00</u> | |
| Total | | <u>16,600.00</u> |

GRAND TOTAL

\$78,200.00

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"BLUE SKY" PROJECT SUGGESTIONS

- ILLEGIBLE
- (1) Grants to support Hawaiian and Pacific Peoples research and community development activities by University students during summer months or specified times during the academic year.
 - (2) Grant to purchase ranch/camp properties on each island, build structure and furnish, train staff and provide initial operating funds for work-study program for alienated and underprivileged youngsters of the State.
 - (3) Grants to Hawaiian people who give up current employment in order to receive training in the following fields:

| | |
|--------------------------------|----------------------|
| title search | systems management |
| koa forest management | engineering |
| master canoe building | law |
| land use and fiscal management | medicine |
| farm management | education |
| marketing technology | counseling |
| anthropology | social work |
| Hawaiian history and language | political science |
| restoration of historic sites | community organizing |
| media specialists | community planning |
 - (4) Grant to train Hawaiian community leaders as a nucleus for Training and Technical Assistance resource component(s) for the State and Pacific area.
 - (5) Grant to provide legal assistance and related expenses to register Hawaiian land claims and to initiate legal action to protect land, water, mineral and native rights for Hawaiians.
 - (6) Grant to purchase equipment and premises, train staff and develop masthead and format design and fund initial two-years of operation of publication for Hawaiian organizations and community - distribution within and outside State.
 - (7) Grant(s) to develop Hawaiian food cooperatives for agriculture and aquaculture to include lease or purchase of property, training of staff, initial development of properties, research and development of production, transportation, marketing of goods. Particular attention to unique or specialty foods: seaweed, fish and sea products, dried Pacific island foods, taro and taro products/chips, etc.
 - (8) Grant(s) to develop Hawaiian construction cooperatives for production of low and middle-income housing on each island - to include lease or purchase of properties, training of management staff, research and development of production, purchase of equipment and initial construction materials.
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- (9) Grant for holding conference(s) of Hawaiian organizations and workshops for the leadership and community groups to strengthen internal operations and communications and to facilitate inter-organizational sharing and understanding. To include funding of executive director, secretary, rental, office equipment and operational expenses and conference and workshop budgets for initial two years of operation.
- (10) Grant for cultural exchange program among Hawaiians and other Native American groups - to include lease or purchase of a home/operational center with surrounding social/recreational facilities, cultural exchange director, secretary, accountant and custodial staff, operational funds and funds for major cultural activities to include a cultural exchange visit to Utah Conference of Native Americans in 1976, a planning conference in Honolulu of Native American leaders in 1977 for a nationwide Native Americans Conference in Honolulu in October 1978.
- (11) Grant for two motor home mobile units, staff and materials to provide career/educational/social services counseling outreach to the young and aged Hawaiians. Objective - to provide outreach services to facilitate linkage with existing agencies and services or to remove blocks to services or identify areas of non-service for corrective action.
- (12) Grant for purchase, lease or construction, of complex of large family homes with adjoining conference/training/office building and recreational areas in a reasonably secluded area where family groups (ohana) may receive training and initial practice in Hawaiian problem solving (ho'oponopono) skills prior to their return to their own communities. Grant to include salaries of Business Coordinator/Manager, secretary, custodian/groundskeepers, two ho'oponopono trainers and operational budget for transportation and food for families in training.
- (13) Grants to establish a Hawaiian Center of the Pacific to include - purchase or construction of property, structures and furnishings, conference facilities, resource/research center, cultural display areas, media/curriculum/training materials center, computer operation for Pacific peoples, staff salaries and equipment for fiscal and operational management headquarters for Center and for satellite programs and projects.
- (14) Grant to develop and implement a project management organization which will provide fiscal and operational assistance to small community based projects to free project personnel to take an active role in delivery of direct services.
- (15) Grant to develop, plan and construct economical prototype of Hawaiian "Ohana Style" Home focused on open design with special lanai, kitchen and other features to support Hawaiian family life style.
- (16) Grant to research, plan strategy and details, purchase basic equipment and recommend least expensive but most effective means of utilizing prisoner skills in paid production of housing units for sale at minimum cost.

- (17) Grant to plan, prepare, publish and distribute for use in the Hawaiian communities, the following resources:
 - (a) Title Search In Ten Steps
 - (b) Proposal Writing for Community Groups
 - (c) Foundation Resources for Minority Groups
 - (d) Inventory of Existing Community Resources in Hawaii
- (18) Grant to assess transportation needs for aged, ill and families with infants in reaching food, medical care and social services and devise strategies for economical and feasible solutions.
- (19) Grant to implement programs and activities to provide recreational options for people in rural areas, for alienated or underprivileged youngsters, etc.
- (20) Grant to plan, develop, staff and implement Consumer Education seminars in communiites needing such assistance.

GRANTS AND SUBSIDIES TO PRIVATE ORGANIZATIONS
Senate Committee on Ways and Means

1. Name and address of organization:
2. Name, title, and telephone number of liaison person:
3. Number of members in the organization:
4. Tax Status:
5. Form of legal entity and registered under the laws of what state:
6. Affiliation with other local or national organizations:
7. Description of the organization:
8. Statement of the organization's over-all objective:
9. Statement of the organization's objectives for which State funds are being requested; including the description and number of the target group (persons or objects to be served by the State funds to carry out the program):

10. Description of the organization's program or activity for which State funds are being requested, explanation of how the funds will be used, and justification for State funding. Please include the State program (title and I.D. No.) from which the State funds will be channeled through:
11. Description of State/County/Federal/or other Private programs which provide similar services:
12. Explain the methods and criteria used to evaluate the effectiveness of the activity or program for which the State funds are being used and/or requested; for those organizations already receiving State funds, explain the success or failure of the program to achieve it's goals or objectives in terms of the measures of effectiveness you have established for the program:

13. Breakdown the State funds being requested by the following cost categories; including a display of any State funds received for the current fiscal year:

| | <u>F78-79</u> | <u>Requested for F79-80</u> |
|--------------------|-----------------------------|---------------------------------|
| Salaries & Wages | <u> </u> | <u> </u> |
| Operating Expenses | <u> </u> | <u> </u> |
| Equipment | <u> </u> | <u> </u> |
| Automobiles | <u> </u> | <u> </u> |
| TOTAL | <u> </u> | <u> </u> |

14. Attach a copy of the entire organization's latest financial statements; if available, submit audited financial reports, if unaudited, submit at a minimum, a balance sheet and statement of revenues and expenditures for the latest completed year of operations:
15. Attach a compensation schedule of the key executive officers of the organization, including details of any fringe benefits: